



IPO : UHM Vacation Limited

June 2026

Snapshot

UHM Vacation Limited is a Mumbai-based travel and hospitality company incorporated in 2009 and converted into a public limited company in 2024. The company operates in the travel and tourism sector, offering vacation, hospitality, and related travel services to customers across various segments. It has established its presence through customer-centric service offerings and aims to capitalize on the growing demand for organized travel experiences. The company also has an international subsidiary, Arabian Wonder FZC LLC, supporting its business expansion initiatives.

Company Vision

UHM Vacation Limited envisions becoming a trusted and leading player in the travel and hospitality industry by delivering memorable, high-quality, and value-driven vacation experiences to customers. The company aims to expand its market presence through innovation, customer satisfaction, and strategic growth initiatives while strengthening its service portfolio across travel-related segments. Its vision focuses on building long-term relationships with customers, leveraging technology to enhance operational efficiency, and exploring new domestic and international opportunities. By maintaining high standards of service excellence and sustainable business practices, UHM Vacation seeks to create enduring value for its stakeholders while contributing to the growth of the tourism and hospitality ecosystem.

Growth Prospects

UHM Vacation Limited's growth prospects are supported by the expanding travel and tourism industry, rising disposable incomes, increasing preference for organized holiday packages, and growing demand for experiential travel. The company is well positioned to benefit from these favorable industry trends through its established customer network, diversified travel offerings, and focus on service quality. The proposed IPO is expected to strengthen its capital base, enabling investment in business expansion, technology enhancement, marketing initiatives, and operational capabilities. Its international presence through a subsidiary also provides opportunities to tap global travel markets. Continued focus on customer satisfaction and strategic expansion can support sustainable long-term growth.

Opening Date	Thursday, June 4, 2026
Closing Date	Monday, June 8, 2026
Price Band	Rs. 157 to 166 per share
Bid Lot	800 Shares
Face Value	Rs. 10 per share
Issue Size	21,69,600 shares (aggregating up to Rs. 36 Cr)
Fresh Issue	16,39,200 shares (aggregating up to Rs. 27 Cr)
Offer for Sale	4,20,000 shares (aggregating up to Rs. 7 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Key Financials

Amount in cr.	June-25	FY2025	FY2024	FY2023
Assets	41.72	39.06	19.34	3.60
Total Income	10.96	40.20	30.66	20.49
Profit After Tax	1.79	7.18	5.27	0.11
EBITDA	2.07	8.26	5.87	0.18
NET Worth	22.98	20.96	13.72	0.98
Reserves and Surplus	21.87	19.86	12.62	0.87
Total Borrowing	0.53	0.48	0.38	-

Risk Assessment

UHM Vacation Limited faces several business and industry risks that investors should consider. The company operates in the travel and tourism sector, which is highly sensitive to economic slowdowns, geopolitical events, pandemics, natural disasters, and changes in consumer spending patterns. Any decline in travel demand could adversely affect revenue and profitability. The company also faces intense competition from established travel operators and online travel platforms. Dependence on maintaining service quality, customer satisfaction, and strategic partnerships remains critical for sustained growth. Additionally, as this is its first public issue, there is no established market for its shares, which may affect post-listing liquidity and price performance.