



## IPO : Hexagon Nutrition Limited

June 2026

**Snapshot**

Hexagon Nutrition Limited is a leading nutrition and wellness company engaged in manufacturing and exporting a wide range of micronutrient premixes, therapeutic nutrition products, fortified foods, and animal nutrition solutions. Established in 1993, the company serves pharmaceutical, food, beverage, and healthcare industries across domestic and international markets. The company has built a strong presence through long-term customer relationships, diversified product offerings, and expanding export operations. Its proposed IPO is entirely an offer for sale by existing shareholders.

**Company Vision**

Hexagon Nutrition Limited envisions becoming a globally recognized nutrition and wellness company focused on improving health outcomes through innovative, science-backed nutritional solutions. The company aims to strengthen its leadership in micronutrients, therapeutic nutrition, and fortified food products by expanding its product portfolio, enhancing research and development capabilities, and increasing its international market presence. Hexagon Nutrition is committed to delivering high-quality, affordable, and sustainable nutrition solutions that address global health challenges such as malnutrition and lifestyle diseases. Through continuous innovation, customer-centric practices, and strategic expansion, the company seeks to create long-term value for customers, stakeholders, and society.

**Growth Prospects**

Hexagon Nutrition Limited has strong growth prospects driven by rising global demand for health, wellness, and nutritional products. Increasing awareness regarding preventive healthcare, fortified foods, and micronutrient supplementation is expected to support long-term industry growth. The company benefits from a diversified product portfolio, established customer relationships, and growing export operations across international markets. Its focus on research and development, product innovation, and expansion into therapeutic and clinical nutrition segments may further strengthen revenue opportunities. Additionally, favorable government initiatives promoting nutrition and food fortification in India can support business expansion and enhance market penetration in both domestic and overseas markets.

Opening Date	Friday, June 5, 2026
Closing Date	Tuesday, June 9, 2026
Price Band	Rs. 42 to 45 per share
Bid Lot	333 Shares
Face Value	Rs. 1 per share
Issue Size	3,08,59,704 shares (aggregating up to Rs. 139 Cr)
Offer for Sale	3,08,59,704 shares (aggregating up to Rs. 139 Cr)
Registrar	Kfin Technologies Ltd.

**Key Financials**

Amount in cr.	Dec-25	FY2025	FY2024	FY2023
Assets	327.6	261.36	250.54	289
Total Income	275.57	331.29	304.62	281.65
Profit After Tax	27.03	24.38	12.21	5.82
EBITDA	37.55	40.07	24.88	17.17
NET Worth	223.05	195.60	176.29	163.84
Reserves and Surplus	210.92	183.89	164.51	152.30
Total Borrowing	39.79	26.60	36.89	51.87

**Risk Assessment**

Hexagon Nutrition Limited faces several business risks that could impact its financial performance and growth. The company operates in a highly competitive nutrition and wellness industry where pricing pressure, changing consumer preferences, and intense competition from domestic and international players may affect profitability. Dependence on raw material availability and fluctuations in commodity prices can influence operating margins. The business is also exposed to regulatory risks related to food safety, health standards, and export compliance across multiple countries. In addition, foreign exchange fluctuations, customer concentration, and global economic uncertainties may adversely affect export revenues and overall business operations.