

**IPO : Merritronix Limited****June 2026****Snapshot**

Merritronix Ltd. is an electronics manufacturing company engaged in providing Electronic System Design and Manufacturing (ESDM) solutions, catering to diverse industrial and technology-driven applications. Incorporated in 1988 and headquartered in Hyderabad, the company focuses on manufacturing electronic products, assemblies, and components with an emphasis on quality, precision, and reliability. The company plans to raise funds through its SME IPO to support business expansion, working capital requirements, and corporate growth initiatives while enhancing its market visibility and operational capabilities.

**Company Vision**

Merritronix Ltd. envisions becoming a trusted and innovative leader in the electronics manufacturing and ESDM industry by delivering high-quality, reliable, and technology-driven solutions to its customers. The company aims to strengthen its manufacturing capabilities, expand its product portfolio, and build long-term relationships with clients across diverse industries. With a focus on operational excellence, continuous innovation, and customer satisfaction, Merritronix seeks to contribute to India's growing electronics ecosystem and the "Make in India" initiative. The company is committed to sustainable growth, adoption of advanced technologies, and enhancing shareholder value while maintaining strong quality standards and ethical business practices.

**Growth Prospects**

Merritronix Ltd. has strong growth prospects driven by increasing demand for electronic manufacturing services and the rapid expansion of India's electronics and semiconductor industry. Government initiatives such as "Make in India" and rising domestic manufacturing opportunities are expected to support the company's long-term expansion. The company plans to utilize IPO proceeds for business growth, working capital enhancement, and strengthening operational capabilities. Its experience in electronics manufacturing, focus on quality products, and customer-centric approach Expanding client relationships, improving production efficiency, and entering new market segments can further accelerate Merritronix's future revenue and profitability growth.

Opening Date	Monday, June 1, 2026
Closing Date	Wednesday, June 3, 2026
Price Band	Rs. 141 to 149 per share
Bid Lot	1000 Share
Face Value	Rs. 10 per share
Issue Size	47,00,000 shares (aggregating up to Rs. 70 Cr)
Reserved for Market Maker	2,36,000 shares (aggregating up to Rs. 4 Cr)
Fresh Issue	44,64,000 shares (aggregating up to Rs. 67 Cr)
Registrar	Bigshare Services Pvt.Ltd.

**Key Financials**

Amount in cr.	FY2026	FY2025	FY2024
Assets	154.40	74.18	68
Total Income	156.25	114.04	86.01
Profit After Tax	16.10	8.66	3.05
EBITDA	27.22	15.18	6.73
NET Worth	52.52	16.23	7.58
Reserves and Surplus	40.34	15.39	6.73
Total Borrowing	43.20	18.57	15.82

**Risk Assessment**

Merritronix Ltd. faces several risks that could impact its business performance and financial growth. The company operates in a competitive electronics manufacturing industry where technological changes, pricing pressure, and dependency on customer orders may affect profitability. Any disruption in the supply chain, shortage of electronic components, or increase in raw material costs could impact operations and margins. The business is also exposed to risks related to changing government regulations, economic slowdowns, and dependence on skilled manpower. As an SME-listed company, limited operating scale and market fluctuations may influence investor sentiment and future expansion plans, affecting overall business stability and growth potential.