



IPO : Adisoft Technologies Limited

April 2026

Snapshot

Adisoft Limited is a technology-driven company engaged in providing IT solutions and software services across diverse industries. The company focuses on delivering customized digital products, including enterprise software, web and mobile applications, and system integration services. With a client-centric approach, Adisoft aims to enhance operational efficiency and digital transformation for its customers. Its business model combines innovation, scalability, and cost-effectiveness to meet evolving market demands. Backed by an experienced management team and growing industry presence, the company continues to expand its service portfolio while maintaining strong relationships with clients across domestic and international markets.

Opening Date	Thursday, April 23, 2026
Closing Date	Monday, April 27, 2026
Price Band	Rs. 163 to Rs. 172 per share
Bid Lot	800 Shares
Face Value	Rs. 10 per share
Issue Size	43,08,000 shares (aggregating up to Rs. 74 Cr)
Reserved for Market Maker	2,16,000 shares (aggregating up to Rs. 4 Cr)
Fresh Issue	40,92,000 shares (aggregating up to Rs. 70 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

Adisoft Limited envisions becoming a leading global technology solutions provider by delivering innovative, reliable, and scalable digital services to businesses across industries. The company aims to empower organizations through advanced software solutions, enabling efficiency, growth, and digital transformation. It strives to build long-term client relationships by maintaining high standards of quality, transparency, and customer satisfaction. Adisoft is committed to continuous innovation, adopting emerging technologies, and nurturing skilled talent to stay competitive. With a focus on sustainable growth and global expansion, the company seeks to create value for stakeholders while contributing to the evolving digital ecosystem.

Key Financials

Amount in cr.	Oct-2025	FY2025	FY2024	FY2023
Assets	98.12	111.01	83.26	49.66
Total Income	55.71	133.02	104.14	76.15
Profit After Tax	3.74	16.11	11.76	6.08
EBITDA	5.91	21.66	16.06	8.32
NET Worth	53.03	49.25	33.14	21.38
Reserves and Surplus	41.02	49.24	33.13	21.37
Total Borrowing	19.68	28.42	18.13	10.08

Growth Prospects

Adisoft Limited's growth prospects appear promising, driven by increasing demand for digital transformation, cloud computing, and customized software solutions across industries. The company is well-positioned to benefit from rising adoption of technology services by businesses seeking efficiency and scalability. Its focus on innovation, client-centric solutions, and expanding service offerings can support long-term revenue growth. Additionally, opportunities in international markets and strategic partnerships may further enhance its market presence. However, growth will depend on its ability to manage competition, retain skilled talent, and continuously adapt to rapidly evolving technological trends and customer requirements.

Risk Assessment

Adisoft Limited faces several risks that could impact its performance and growth. The company operates in a highly competitive IT services industry, where pricing pressure and rapid technological changes may affect margins. Dependence on a limited number of clients could expose it to revenue concentration risk. Additionally, challenges in attracting and retaining skilled professionals may hinder project execution. Economic slowdowns or reduced IT spending by clients can also impact demand. Data security and compliance risks remain critical in technology services. Furthermore, any failure to adapt to emerging technologies or maintain service quality may adversely affect its reputation and business sustainability.