

**IPO : CITIUS TRANSNET INVESTMENT TRUST****April 2026****Snapshot**

Citius TransNet Investment Trust is an infrastructure investment trust established in July 2025 under the Indian Trusts Act, 1882 and registered with SEBI as an InvIT. The Trust focuses on acquiring, operating, and managing a portfolio of road infrastructure assets through special purpose vehicles. Sponsored by Epic Transnet Infrastructure Private Limited and managed by EAAA TransInfra Managers Limited, it aims to generate stable cash flows and regular distributions to investors. The Trust plans to raise capital through an initial public offering and list its units on major stock exchanges in India, providing investors exposure to infrastructure assets.

Opening Date	Friday, April 17, 2026
Closing Date	Tuesday, April 21, 2026
Price Band	Rs. 99 to Rs. 100 per share
Bid Lot	150 Shares
Face Value	Rs. 10 per share
Issue Size	11,05,00,000 shares (aggregating up to Rs. 1,105 Cr)
Fresh Issue	11,05,00,000 shares (aggregating up to Rs. 1,105 Cr)
Registrar	Kfin Technologies Ltd.

Company Vision

The company's vision is to become a leading infrastructure investment platform in India by building a high-quality, diversified portfolio of transport assets that deliver sustainable and predictable returns. It aims to create long-term value for investors through efficient asset management, strong governance, and disciplined capital allocation. The company seeks to enhance operational performance of its assets while maintaining high safety and environmental standards. By leveraging growth opportunities in India's infrastructure sector, it aspires to expand its portfolio, strengthen stakeholder trust, and contribute to the nation's economic development through reliable and efficient infrastructure services.

Key Financials

Amount in cr.	31-Dec-25	FY2025	FY2024	FY 2023
Assets	8,074	8,371	10,308	11,397
Total Income	1,570	2,166	2,039	1,885
Profit After Tax	-219	-418	-774	-654
NET Worth	-3,313	-3,693	-1,136	-413
Reserves and Surplus	-4,044	-4,152	-2,256	-1,539

Growth Prospects

The growth prospects of the company are supported by India's increasing focus on infrastructure development, particularly in the road and transportation sector. With a portfolio of operational assets generating stable cash flows, the company is well positioned to benefit from rising traffic volumes and economic growth. Opportunities to acquire additional assets through right of first offer (ROFO) arrangements further enhance expansion potential. Efficient asset management and operational improvements can drive higher returns over time. Additionally, favorable government policies and increasing private sector participation in infrastructure provide a strong foundation for sustained growth and long-term value creation for investors.

Risk Assessment

The company faces several risks that may impact its performance and returns. Revenue is largely dependent on traffic volumes, which can fluctuate due to economic conditions, regulatory changes, or alternative routes. Operational risks such as maintenance issues, project delays, and cost overruns may affect cash flows. The business is also exposed to regulatory and policy risks, including changes in concession agreements or taxation. High leverage and interest rate fluctuations can impact profitability. Additionally, limited operating history as a newly established trust and uncertainty in market conditions post-listing may affect investor confidence and unit price performance.