



IPO : Om Power Transmission Ltd.

April 2026

Snapshot

Om Power Transmission Limited is an India-based company engaged in the power transmission infrastructure sector, primarily focusing on engineering, procurement, and construction (EPC) services. Incorporated in 2011 and later converted into a public limited company, it operates from Ahmedabad, Gujarat. The company undertakes projects related to transmission lines, substations, and associated electrical works, catering to government and private sector clients. It is promoted by experienced industry professionals and aims to expand its operational scale through its upcoming public offering. The company is seeking listing on stock exchanges to support growth, enhance visibility, and strengthen its financial position.

Company Vision

The vision of Om Power Transmission Limited is to become a leading and trusted player in the power transmission and infrastructure sector by delivering high-quality, reliable, and cost-effective solutions. The company aims to expand its presence across India by leveraging technical expertise, strong execution capabilities, and innovative practices. It aspires to build long-term relationships with clients while maintaining high standards of safety, sustainability, and operational excellence. Through continuous improvement and adoption of advanced technologies, the company seeks to contribute to the development of robust power infrastructure and support the growing energy demands of the nation.

Growth Prospects

The growth prospects of Om Power Transmission Limited appear strong, driven by a robust order book, expanding geographical presence, and favorable industry dynamics. The company has a significant pipeline of ongoing and unexecuted projects, providing clear revenue visibility in the near term. Additionally, India's power transmission EPC sector is expected to grow rapidly, supported by increasing electricity demand, renewable energy integration, and large-scale government investments in grid infrastructure. With plans to utilize IPO proceeds for capacity expansion, debt reduction, and working capital, the company is well-positioned to scale operations, improve efficiency, and capture emerging opportunities in the evolving power infrastructure landscape.

Opening Date	Thursday, April 9, 2026
Closing Date	Monday, April 13, 2026
Price Band	Rs. 166 to Rs. 175 per share
Bid Lot	85 Shares
Face Value	Rs. 10 per share
Issue Size	85,75,000 shares (aggregating up to Rs. 150 Cr)
Fresh Issue	75,75,000 shares (aggregating up to Rs. 133 Cr)
Offer for Sale	10,00,000 shares (aggregating up to Rs. 18 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Key Financials

Amount in cr.	31-Dec-25	FY2025	FY2024	FY 2023
Assets	240.1	150.2	117.9	105.1
Total Income	276.5	281.7	184.4	121.7
Profit After Tax	23.4	22.1	7.4	6.2
EBITDA	34.2	35.7	14.5	11.9
NET Worth	119.8	72.7	50.6	43.4
Reserves and Surplus	93.2	72.1	50.0	42.8
Total Borrowing	38.5	18.9	26.2	25.6

Risk Assessment

Om Power Transmission Limited faces several risks that could impact its performance and growth. The company operates in a highly competitive EPC sector, where pricing pressure and intense competition may affect margins. Its business is dependent on securing large contracts, and delays in project execution or payments can impact cash flows. Additionally, reliance on government projects exposes it to regulatory changes and policy uncertainties. The company also faces risks related to raw material price fluctuations and execution challenges. Being a first-time listed entity, there is uncertainty regarding market performance and liquidity of its shares post-listing.