



## IPO : Tipco Engineering India Ltd.

## March 2026

### Snapshot

The company is a dynamic organization engaged in delivering products and services across its core business segments, focusing on quality, innovation, and customer satisfaction. It operates with a strong market presence, supported by an efficient operational framework and experienced management team. The company emphasizes sustainable growth by adopting modern technologies, expanding its market reach, and strengthening customer relationships. Its diversified portfolio helps mitigate risks while ensuring steady revenue streams. With a commitment to excellence and continuous improvement, the company aims to enhance shareholder value and maintain a competitive edge in the industry while adapting to changing market trends and economic conditions.

### Company Vision

The company's vision is to become a leading and trusted player in its industry by delivering innovative, high-quality products and services that consistently exceed customer expectations. It aims to achieve sustainable growth through technological advancement, operational excellence, and a customer-centric approach. The organization envisions expanding its presence across domestic and global markets while maintaining strong ethical values and corporate governance. By fostering a culture of continuous improvement, employee development, and environmental responsibility, the company seeks to create long-term value for stakeholders and contribute positively to society, positioning itself as a benchmark for excellence and reliability in its sector.

### Growth Prospects

The company's growth prospects appear strong, driven by expanding market demand, strategic investments, and continuous innovation. It plans to enhance its product and service offerings while leveraging advanced technologies to improve efficiency and customer experience. Expansion into new markets and strengthening distribution networks are expected to boost revenue streams. The company is also focused on forming strategic partnerships and exploring new business opportunities to diversify its portfolio. Favorable industry trends and supportive economic conditions further support its future outlook. With a robust business model and proactive management approach, the company is well-positioned to achieve sustainable long-term growth.

Opening Date	Monday, March 23, 2026
Closing Date	Wednesday, March 25, 2026
Price Band	Rs. 84 to Rs. 89 per share
Bid Lot	3200 Shares
Face Value	Rs. 10 per share
Issue Size	68,03,200 shares (aggregating up to Rs. 61 Cr)
Fresh Issue	44,27,200 shares (aggregating up to Rs. 39 Cr)
Offer for Sale	13,55,200 shares (aggregating up to Rs. 12 Cr)
Registrar	Maashitla Securities Pvt.Ltd.

### Key Financials

Amount in cr.	31-Dec-25	FY2025	FY2024	FY 2023
Assets	114.55	100.96	65.72	28.04
Total Income	86.25	133.37	101.36	35.98
Profit After Tax	13.19	15.61	8.45	2.56
EBITDA	20.89	23.85	12.14	3.47
NET Worth	46.41	33.23	12.51	2.57
Reserves and Surplus	31.09	33.21	12.50	2.56
Total Borrowing	37.52	37.23	25.68	8.42

### Risk Assessment

The company faces several risks that could impact its performance and growth trajectory. Market volatility and changing economic conditions may affect demand for its products and services. Intense competition within the industry could put pressure on pricing, margins, and market share. Operational risks, including supply chain disruptions and rising input costs, may also affect profitability. Additionally, regulatory changes and compliance requirements could increase costs or restrict business activities. Dependence on key customers, suppliers, or geographies poses concentration risk. Technological disruptions and cybersecurity threats further add to uncertainties, making effective risk management and strategic planning essential for sustained stability and growth.