

**IPO : Highness Microelectronics Ltd.****March 2026****Snapshot**

A company snapshot provides a concise overview of an organization's core business, operations, and financial standing. It typically highlights the company's history, key products or services, market presence, and competitive position. The snapshot also includes insights into management structure, customer segments, and recent performance trends. Additionally, it may cover revenue scale, profitability, and growth trajectory. Overall, it serves as a quick reference to understand how the company operates, its strategic direction, and its role within the industry, enabling stakeholders to assess its strengths, opportunities, and overall business potential in a brief yet informative manner.

**Company Vision**

A company's vision defines its long-term aspirations and the impact it aims to create in the future. It reflects the organization's purpose beyond immediate business goals, guiding strategic decisions and growth initiatives. The vision focuses on achieving sustainable success, fostering innovation, and delivering value to customers, employees, and stakeholders. It often emphasizes leadership within the industry, commitment to quality, and adaptability to changing market dynamics. By aligning teams with a shared goal, the vision inspires continuous improvement and responsible business practices, ultimately shaping the company's direction and ensuring long-term relevance and competitiveness in a dynamic business environment.

**Growth Prospects**

The growth prospects of a company depend on its ability to expand operations, increase market share, and adapt to evolving industry trends. Strong prospects are driven by innovation, diversification of products or services, and entry into new markets. Investment in technology, efficient cost management, and a skilled workforce further support sustainable growth. Favorable economic conditions and rising demand also enhance opportunities for expansion. Additionally, strategic partnerships and a robust business model can strengthen future performance. Overall, consistent focus on scalability, customer satisfaction, and competitive positioning enables the company to achieve long-term growth and improved financial performance.

Opening Date	Tuesday, March 24, 2026
Closing Date	Friday, March 27, 2026
Price Band	Rs. 114 to Rs. 120 per share
Bid Lot	2400 Shares
Face Value	Rs. 10 per share
Issue Size	18,06,000 shares (aggregating up to Rs. 22 Cr)
Fresh Issue	15,62,400 shares (aggregating up to Rs. 19 Cr)
Offer for Sale	1,52,400 shares (aggregating up to Rs. 2 Cr)
Registrar	Skyline Financial Services Pvt.Ltd.

**Key Financials**

Amount in cr.	31-Dec-25	FY2025	FY2024	FY 2023
Assets	24.03	14.31	8.20	4.78
Total Income	14.41	14.17	10.99	9.91
Profit After Tax	3.41	2.52	2.39	0.44
EBITDA	5.55	4.52	5.97	3.13
NET Worth	10.03	6.62	4.10	1.71
Reserves and Surplus	6.52	3.11	4.09	1.70
Total Borrowing	8.20	4.93	1.38	1.36

**Risk Assessment**

Risk assessment evaluates the potential challenges that may impact a company's performance and stability. Key risks include market competition, economic fluctuations, and changes in regulatory policies that can affect operations and profitability. Financial risks such as liquidity constraints, rising costs, and debt obligations may also pose concerns. Operational risks, including supply chain disruptions and technological failures, can hinder efficiency. Additionally, dependence on key customers or limited product diversification may increase vulnerability. Effective risk management, strong governance, and strategic planning are essential to mitigate these uncertainties and ensure the company's resilience, sustainability, and long-term success in a dynamic business environment.