

**IPO : Powerica Limited****March 2026****Snapshot**

Powerica Limited is an established power solutions company incorporated in 1984, originally as Consolidated Power Systems Private Limited. The company operates in the standby power and renewable energy sectors, offering products and services such as diesel generator (DG) sets and power infrastructure solutions. Headquartered in Mumbai, it has evolved into a public limited company with a diversified portfolio and presence across India. The company is promoted by the Oberoi family and is planning an initial public offering (IPO) comprising a fresh issue and offer for sale, aiming to strengthen its capital base and support future growth initiatives.

Company Vision

Powerica Limited aims to be a leading provider of reliable and sustainable power solutions by combining innovation, quality, and customer-centricity. The company's vision is to expand its footprint in both conventional and renewable energy segments while contributing to India's growing energy needs. It seeks to enhance operational efficiency, adopt advanced technologies, and deliver environmentally responsible products. By strengthening its market presence and building long-term stakeholder value, Powerica aspires to become a trusted name in the power industry, driving growth through excellence, integrity, and continuous improvement in products and services.

Growth Prospects

Powerica Limited's growth prospects remain strong, driven by increasing demand for reliable power backup solutions and the rapid expansion of renewable energy in India. The company is well-positioned to benefit from infrastructure development, industrial growth, and rising energy consumption. Its presence in both diesel generator and renewable energy segments provides diversification and long-term opportunities. Additionally, planned capital infusion through the IPO is expected to support capacity expansion, technological advancement, and market penetration. With a focus on innovation and sustainability, Powerica aims to strengthen its competitive position and capture emerging opportunities in the evolving power and energy sector.

Opening Date	Tuesday, March 24, 2026
Closing Date	Friday, March 27, 2026
Price Band	Rs. 375 to Rs. 395 per share
Bid Lot	37 Shares
Face Value	Rs. 5 per share
Issue Size	2,78,48,100 shares (aggregating up to Rs. 1,100 Cr)
Fresh Issue	1,77,21,518 shares (aggregating up to Rs. 700 Cr)
Offer for Sale	1,01,26,582 shares (aggregating up to Rs. 400 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Key Financials

Amount in cr.	30-Sep-25	FY2025	FY2024	FY 2023
Assets	2,729.7	2,414.8	2,084.9	2,125.8
Total Income	1,474.9	2,710.9	2,356.8	2,422.4
Profit After Tax	134.6	175.8	226.1	106.5
EBITDA	220.4	345.7	362.5	333.2
NET Worth	1,214.5	1,085.6	912.5	794.6
Reserves and Surplus	1,159.0	1,071.0	898.7	777.9
Total Borrowing	572.0	300.8	177.5	278.9

Risk Assessment

Powerica Limited faces several risks that could impact its performance, including dependence on demand for diesel generator sets, which may decline with stricter environmental regulations and a shift toward cleaner energy sources. The company is also exposed to fluctuations in raw material prices and supply chain disruptions. Intense competition in the power solutions industry may pressure margins and market share. Additionally, project execution delays, regulatory changes, and dependence on key customers could affect revenues. Financial risks such as high capital requirements and potential leverage post-IPO may also impact profitability and overall business stability.