



## IPO : SEDEMAC Mechatronics Limited

March 2026

**Snapshot**

SEDEMAC Mechatronics Limited is a Pune-based technology company incorporated in July 2007, specializing in control technologies and mechatronic solutions for automotive, small engine, and power equipment industries. The company was converted into a public limited entity in September 2024 in preparation for its initial public offering. With its registered office at Baner, Pune, SEDEMAC focuses on designing and manufacturing advanced electronic control units, sensors, and system solutions. Promoted by Prof. Shashikanth Suryanarayanan and other experienced professionals, the company combines strong engineering capabilities with innovation-driven research to serve leading OEMs in domestic and international markets.

**Company Vision**

SEDEMAC Mechatronics Limited envisions becoming a global leader in advanced control technologies and mechatronic solutions, driving innovation in the automotive and power equipment industries. The company aims to deliver cutting-edge, reliable, and cost-effective electronic control systems that enhance performance, efficiency, and sustainability. By investing in research and development, fostering engineering excellence, and strengthening strategic partnerships with OEMs, SEDEMAC seeks to expand its global footprint. Its vision is to contribute to cleaner mobility and smarter machines through technology-driven solutions, while creating long-term value for stakeholders and maintaining the highest standards of quality, ethics, and operational excellence.

**Growth Prospects**

SEDEMAC Mechatronics Limited has strong growth prospects driven by increasing adoption of electronic control systems in automotive and small engine applications. Rising demand for fuel efficiency, emission control, and performance optimization supports the need for advanced mechatronic solutions. Expansion of the two-wheeler, three-wheeler, and off-highway vehicle segments in India and emerging markets creates additional opportunities. The company's focus on research and development, product innovation, and strong OEM relationships enhances its competitive positioning. Growing electrification trends and stricter emission norms further provide long-term growth avenues, enabling SEDEMAC to scale operations and expand its global market presence.

Opening Date	Wednesday, March 4, 2026
Closing Date	Friday, March 6, 2026
Price Band	Rs. 1287 to Rs. 1352 per share
Bid Lot	11 Shares
Face Value	Rs. 10 per share
Issue Size	80,43,300 shares (aggregating up to Rs. 1,087 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

**Key Financials**

Amount in cr.	30-Jun-25	FY2025	FY2024	FY 2023
Assets	552.2	491.2	402.2	331.3
Total Income	220.0	662.5	535.9	429.9
Profit After Tax	17.1	47.1	5.9	8.6
EBITDA	45.7	125.1	83.1	54.2
NET Worth	321.5	303.9	124.4	115.2
Reserves and Surplus	320.4	303.4	124.0	114.9
Total Borrowing	42.2	49.6	150.6	109.6

**Risk Assessment**

SEDEMAC Mechatronics Limited faces several risks that may affect its future performance. The company is dependent on the automotive and small engine industries, making it vulnerable to cyclical demand fluctuations and economic slowdowns. Rapid technological advancements require continuous investment in research and development, and failure to innovate may impact competitiveness. Changes in emission regulations, safety standards, or government policies could influence product demand and compliance costs. Dependence on key OEM customers exposes the company to concentration risk. Additionally, supply chain disruptions, semiconductor shortages, foreign exchange volatility, and pricing pressures may affect margins and operational stability.