

**IPO : Omnitech Engineering Limited****February 2026****Snapshot**

Omnitech Engineering Limited is a Gujarat-based precision engineering company engaged in the manufacturing of high-quality engineered components and assemblies. Originally established as a partnership firm in 2006 under the name "M/s. Omnitech Engineering," it was converted into a private limited company in 2021 and subsequently into a public limited company in 2024. The company operates from its registered and corporate office in Metoda, Rajkot, and serves diverse industrial sectors with advanced manufacturing capabilities. Led by its promoters, Uday kumar Arun kumar Parekh and Dharmi A Parekh, Omnitech Engineering Limited is focused on innovation, operational excellence, and expanding its global customer base.

**Company Vision**

Omnitech Engineering Limited envisions becoming a globally recognized precision engineering company known for technological excellence, superior product quality, and dependable customer partnerships. The company aims to strengthen its presence across domestic and international markets by continuously upgrading manufacturing capabilities and adopting advanced engineering solutions. It seeks to deliver innovative, cost-effective, and high-performance components that meet evolving industry standards. By fostering a culture of continuous improvement, skilled workforce development, and ethical business practices, Omnitech Engineering Limited aspires to create sustainable value for stakeholders while contributing to the growth and competitiveness of the engineering and manufacturing sector.

**Growth Prospects**

Omnitech Engineering Limited has promising growth prospects driven by increasing demand for precision-engineered components across automotive, industrial machinery, and engineering sectors. Expanding industrialization, infrastructure development, and rising exports from India create favorable market conditions. The company can enhance capacity utilization, adopt advanced automation, and diversify its product portfolio to improve competitiveness and margins. Strengthening relationships with existing clients while adding new domestic and international customers may further support revenue growth. Additionally, a focus on quality assurance, operational efficiency, and technological upgrades positions Omnitech Engineering Limited to achieve sustainable expansion and long-term value creation in the engineering industry.

Opening Date	Wednesday, February 25, 2026
Closing Date	Friday, February 27, 2026
Price Band	Rs. 216 to Rs. 227 per share
Bid Lot	66 Shares
Face Value	Rs. 5 per share
Issue Size	2,56,82,818 shares (aggregating up to Rs. 583 Cr)
Fresh Issue	1,84,14,096 shares (aggregating up to Rs. 418 Cr)
Offer for Sale	72,68,722 shares (aggregating up to Rs. 165 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

**Key Financials**

Amount in cr.	30-Sep-25	FY2025	FY2024	FY 2023
Assets	766.7	626.3	387.0	185.2
Total Income	236.7	349.7	182.0	183.7
Profit After Tax	27.8	43.9	18.9	32.3
EBITDA	70.1	117.7	64.9	63.5
NET Worth	232.3	204.4	78.8	59.9
Reserves and Surplus	179.7	151.8	28.8	54.9
Total Borrowing	382.9	330.6	230.5	88.8

**Risk Assessment**

Omnitech Engineering Limited faces several risks that may influence its performance and expansion plans. The company is exposed to fluctuations in raw material prices, particularly steel and other metals, which can impact production costs and margins. Dependence on key industries such as automotive and industrial machinery makes it vulnerable to sectoral slowdowns. Intense competition from domestic and international manufacturers may exert pricing pressure. Operational risks, including machinery breakdowns, supply chain disruptions, and labor challenges, could affect productivity. Additionally, foreign exchange volatility, working capital requirements, and regulatory changes may pose financial and compliance-related risks.