



## IPO : Shree Ram Twistex Limited

February 2026

## Snapshot

Shree Ram Twistex Limited is a Gujarat-based textile manufacturing company engaged in the production of cotton yarn. Originally incorporated as Shree Ram Twistex Private Limited on December 31, 2013, the company was converted into a public limited company in September 2024. Its registered and corporate office, along with its manufacturing facility, is located in Gondal, Rajkot, Gujarat. The company focuses on delivering quality yarn products catering to domestic textile manufacturers. Led by its promoters and experienced management team, Shree Ram Twistex Limited aims to strengthen its market presence through operational efficiency, quality control, and strategic growth initiatives in the textile industry.

Opening Date	Monday, February 23, 2026
Closing Date	Wednesday, February 25, 2026
Price Band	Rs. 95 to Rs. 104 per share
Bid Lot	144 Shares
Face Value	Rs. 10 per share
Issue Size	1,06,00,000 shares (aggregating up to Rs. 110 Cr)
Registrar	Bigshare Services Pvt.Ltd.

## Company Vision

Shree Ram Twistex Limited envisions becoming a leading and trusted manufacturer of high-quality cotton yarn in India, recognized for operational excellence, product consistency, and customer satisfaction. The company aims to strengthen its position in the textile value chain by adopting modern technology, improving production efficiency, and maintaining stringent quality standards. It seeks to build long-term relationships with customers through reliable supply and competitive pricing. By focusing on sustainable practices, skilled workforce development, and continuous process improvement, Shree Ram Twistex Limited aspires to expand its market reach, enhance brand reputation, and achieve sustainable growth in the dynamic textile industry.

## Growth Prospects

Shree Ram Twistex Limited has promising growth prospects driven by steady demand for cotton yarn from the domestic textile and garment industry. India's strong position as a leading cotton producer and expanding export opportunities provide a favorable industry environment. The company can enhance capacity utilization, improve operational efficiencies, and adopt advanced spinning technology to strengthen margins. Growing demand for quality yarn in weaving and knitting segments further supports expansion potential. By focusing on cost control, quality consistency, and customer diversification, Shree Ram Twistex Limited is well positioned to capitalize on industry growth and achieve sustainable long-term performance.

## Key Financials

	Amount in cr.	30-Sep-25	FY2025	FY2024	FY 2023
Assets	217.44	194.20	154.30	135.71	
Total Income	132.27	256.32	231.72	213.58	
Profit After Tax	7.00	8.00	6.55	2.05	
EBITDA	17.04	21.85	20.19	17.40	
NET Worth	80.70	74.03	66.80	61.11	
Reserves and Surplus	51.33	44.66	37.42	49.36	
Total Borrowing	60.70	62.48	67.04	55.70	

## Risk Assessment

Shree Ram Twistex Limited faces various risks that could impact its performance and growth. The company is exposed to volatility in cotton prices, which directly affects raw material costs and profit margins. Fluctuations in demand from the textile and garment industry, both domestic and export-driven, may influence sales volumes. Intense competition from organized and unorganized yarn manufacturers can exert pricing pressure. Additionally, changes in government policies, export-import regulations, and interest rates may affect operations. Dependence on limited customers and working capital requirements also pose financial and operational risks, potentially impacting overall business stability and profitability.