



IPO : Gabion Technologies India Limited

January 2026

Snapshot

Gabion India Limited is engaged in providing infrastructure-focused solutions, primarily catering to projects related to soil stabilization, erosion control, slope protection, and allied civil engineering applications. The company offers products and services used in roadways, railways, river training, and other infrastructure development activities. Gabion operates with an emphasis on quality execution, timely delivery, and compliance with technical standards required in government and private sector projects. Leveraging promoter experience and industry relationships, the company has built capabilities in project execution and material sourcing. With infrastructure development gaining momentum in India, Gabion India Limited aims to strengthen its presence by executing diversified projects while maintaining operational efficiency and financial discipline.

Company Vision

Gabion India Limited envisions becoming a trusted and competent infrastructure solutions provider by delivering durable, efficient, and environmentally sustainable engineering products and services. The company aims to support India's infrastructure development by offering reliable solutions for erosion control, slope protection, and soil stabilization while adhering to high standards of quality and safety. Its vision focuses on sustainable growth through continuous improvement in execution capabilities, adoption of modern construction practices, and responsible use of resources. By strengthening customer relationships, enhancing operational efficiency, and maintaining ethical business practices, Gabion India Limited seeks to create long-term value for stakeholders and establish itself as a dependable partner in infrastructure development projects.

Growth Prospects

Gabion India Limited has positive growth prospects supported by increasing investments in infrastructure development across roads, railways, river management, and urban projects in India. Rising focus on slope protection, erosion control, and sustainable construction solutions is expected to drive demand for gabion-based systems and related services. The company plans to expand its project portfolio, strengthen execution capabilities, and enhance operational efficiency to capture upcoming opportunities. Improved working capital post-issue is likely to support higher order execution and timely project completion. By leveraging promoter experience, established vendor relationships, and a growing infrastructure pipeline, Gabion India Limited is well positioned to achieve steady revenue growth and strengthen its market presence.

Opening Date	Tuesday, January 6, 2026
Closing Date	Thursday, January 8, 2026
Price Band	Rs. 76 to Rs. 81 per share
Bid Lot	1600 Shares
Face Value	Rs.10 per share
Issue Size	36,00,000 share (aggregating up to Rs. 29 Cr)
Fresh Issue	34,19,200 share (aggregating up to Rs. 28 Cr)
Reserved for Market Maker	1,80,800 share (aggregating up to Rs. 1 Cr)
Registrar	Kfin Technologies Ltd.

Key Financials

Key Financial				
Amount in cr.	30-Nov-25	FY2025	FY2024	FY 2023
Assets	100.58	87.52	70.12	51.77
Total Income	60.66	101.17	104.97	78.88
Profit After Tax	4.3	6.63	5.82	3.41
EBITDA	10.76	15.06	13.16	6.39
NET Worth	26.33	22.03	15.41	9.65
Reserves and Surplus	16.32	12.02	13.71	7.97
Total Borrowing	52.05	46.71	36.37	29.46

Risk Assessment

Gabion India Limited faces risks associated with the infrastructure and construction sector, including dependence on government and public-sector spending, which may be affected by policy changes or delays in project approvals. The company's revenues can be impacted by fluctuations in raw material prices, particularly steel and wire products, which may pressure margins. Execution risks such as project delays, cost overruns, or labor shortages could affect profitability. Dependence on a limited number of large projects or clients may lead to revenue concentration risk. Additionally, intense competition, regulatory compliance requirements, and working-capital constraints, including delayed receivables, may adversely impact cash flows and overall business performance.