



IPO : Dachepalli Pubisher Limited

December 2025

Snapshot

Dachepalli Publishers Limited is a regional publishing company primarily engaged in the publication, printing, and distribution of educational books and learning materials. The company focuses mainly on academic content catering to school-level education, including textbooks, reference books, and supplementary learning resources. Operating with in-house editorial development and outsourced printing arrangements, it distributes its products through a network of distributors, retailers, and educational institutions, largely in southern India. With an emphasis on curriculum-aligned content, quality printing, and affordable pricing, Dachepalli Publishers aims to strengthen its presence in the regional education publishing market while gradually expanding its product portfolio and distribution reach.

Company Vision

Dachepalli Publishers Limited envisions becoming a trusted and respected name in the regional education publishing industry by delivering high-quality, curriculum-focused learning materials. The company aims to support students and educators through well-researched, affordable, and accessible academic content that enhances learning outcomes. Its vision focuses on continuously upgrading editorial quality, expanding subject coverage, and adopting modern teaching methodologies aligned with evolving educational standards. By strengthening relationships with schools, teachers, and distributors, and by gradually expanding its geographical reach, Dachepalli Publishers seeks to contribute meaningfully to the education ecosystem while building a sustainable and growth-oriented publishing business.

Growth Prospects

Dachepalli Publishers Limited has favorable growth prospects supported by consistent demand for school education materials and rising emphasis on quality learning resources. The company plans to expand its product portfolio by introducing new titles, revised editions, and supplementary educational content aligned with changing curricula. Increasing focus on regional-language education and affordable textbooks provides further opportunities for growth. Strengthening distribution networks, deeper penetration into existing markets, and gradual expansion into new geographies will support revenue growth. Adoption of digital tools for content development and potential entry into digital learning materials may further enhance scalability and competitiveness, enabling Dachepalli Publishers to achieve steady long-term growth.

Opening Date	Monday, December 22, 2025
Closing Date	Wednesday, December 24, 2025
Price Band	Rs. 100 to Rs. 102 per share
Bid Lot	1200 Shares
Face Value	Rs.10 per share
Issue Size	39,60,000 share (aggregating up to Rs.40.39 Cr)
	37,60,800 share (aggregating up to Rs. 38.36 Cr)
Fresh Issue	
Reserved for Market Maker	1,99,200 share (aggregating up to Rs. 2.03 Cr)
Registrar	Bigshare Services Pvt.Ltd.

Key Financials

Amount in cr.	30-Sep-25	FY2025	FY2024	FY 2023
Assets	101.26	104.34	92.97	80.01
Total Income	40.36	64.25	50.90	45.26
Profit After Tax	7.62	7.56	3.32	0.47
EBITDA	11.5	12.83	7.39	3.32
NET Worth	34.94	27.32	19.76	16.44
Reserves and Surplus	23.93	16.31	13.64	10.32
Total Borrowing	41.24	44.11	41.47	42.74

Risk Assessment

Dachepalli Publishers Limited faces risks related to changes in school curricula, education policies, and regulatory guidelines, which may require frequent content revisions and increase costs. The business is seasonal in nature, with a large portion of revenues generated during academic admission periods, leading to working-capital pressure. Dependence on a limited geographical region and distributor network increases concentration risk. Intense competition from established national and regional publishers may affect pricing and market share. Rising paper and printing costs can pressure margins. Additionally, delays in textbook approvals, unsold inventory, or shifts toward digital learning platforms could impact demand and financial performance.