



IPO : Gujarat Kidney & Super Speciality Ltd.

December 2025

Snapshot

Gujarat Kidney & Super Speciality Limited is a healthcare services company engaged in operating a multi-speciality hospital with a primary focus on nephrology, urology, dialysis, and kidney-related treatments. The hospital offers comprehensive medical services including outpatient care, inpatient treatment, diagnostics, surgeries, and dialysis services, supported by modern medical infrastructure and qualified healthcare professionals. The company caters to patients across Gujarat and nearby regions, emphasizing affordable and quality healthcare delivery. With experienced doctors, advanced equipment, and patient-centric care, Gujarat Kidney aims to strengthen its clinical capabilities, expand service offerings, and enhance healthcare accessibility while building a trusted presence in the regional healthcare ecosystem.

Company Vision

Gujarat Kidney & Super Speciality Limited envisions becoming a trusted regional leader in specialized kidney care and super speciality healthcare services. The company aims to deliver high-quality, affordable, and patient-centric medical treatment supported by advanced technology and skilled healthcare professionals. Its vision focuses on expanding clinical capabilities in nephrology, urology, dialysis, and related specialties while maintaining high standards of medical ethics and safety. By continuously upgrading infrastructure, adopting modern treatment protocols, and improving accessibility, Gujarat Kidney strives to enhance patient outcomes and contribute meaningfully to the healthcare needs of the community it serves.

Growth Prospects

Gujarat Kidney & Super Speciality Limited has strong growth prospects driven by increasing prevalence of kidney-related diseases, rising lifestyle disorders, and growing demand for specialized healthcare services. Expansion of dialysis services, addition of super speciality treatments, and increasing bed capacity can enhance patient volumes and revenue visibility. Supportive government health schemes and greater awareness of early diagnosis further strengthen demand. The company's focus on upgrading medical equipment, recruiting experienced specialists, and improving service quality positions it well for expansion. With a regional focus and rising healthcare needs, Gujarat Kidney is well placed to achieve steady growth and improve long-term operational sustainability.

Opening Date	Monday, December 22, 2025
Closing Date	Wednesday, December 24, 2025
Price Band	Rs.108 to Rs.114 per share
Bid Lot	128 Shares
Face Value	Rs.2 per share
Issue Size	2,20,00,000 share (aggregating up to Rs. 250.80 Cr)
Fresh Issue	2,20,00,000 share (aggregating up to Rs. 250.80 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Key Financials

Amount in cr.	30-Sep-25	FY2025	FY2024	FY 2023
Assets	61.59	55.34	20.53	3.87
Total Income	15.27	40.40	5.48	0.00
Profit After Tax	5.40	9.50	1.71	-0.01
EBITDA	8.63	16.55	1.95	-0.01
NET Worth	30.56	25.71	10.80	0.37
Reserves and Surplus	19.42	14.57	10.60	0.17
Total Borrowing	4.03	3.88	1.94	

Risk Assessment

Gujarat Kidney & Super Speciality Limited faces risks related to its dependence on specialized medical professionals, as the availability and retention of skilled nephrologists, surgeons, and technicians are critical to operations. Regulatory compliance with healthcare laws, licensing, and accreditation standards poses ongoing challenges. The business is sensitive to changes in government healthcare policies, insurance reimbursement rates, and pricing regulations. High capital expenditure and operating costs may impact profitability. Any medical negligence claims, adverse patient outcomes, or infection-control failures could harm reputation. Additionally, competition from other hospitals and diagnostic centers may affect patient inflows and revenue growth.