

S. No.	Name of the issue: Public Issue of Secured Non-Convertible Debentures by Muthoot Finance Limited (April 2012)	Last updated on: June 26, 2012
1	Type Of Issue: Public Issue by Muthoot Finance Limited (" Company " or the " Issuer ") of secured, non-convertible debentures of face value Rs 1,000 each, (" NCDs "), aggregating upto Rs 250 crores with an option to retain over-subscription upto Rs 250 crores for issuance of additional NCDs aggregating to a total of upto Rs 500 crores, hereinafter referred to as the " Issue ".	
2	Issue size (Rs crore): Upto Rs. 250 Crore with an option to retain over-subscription upto Rs. 250 Crore for issuance of additional NCDs aggregating to a total of upto Rs. 500 Crore. Amount allotted in the Issue is Rs 259.75 crore.	
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: Rated 'CRISIL AA-/Stable' by CRISIL Limited and '[ICRA] AA-' by ICRA Limited (ii) at the end of FY 2013: Rated 'CRISIL AA-/Stable' by CRISIL Limited and '[ICRA]AA-' by ICRA Limited ⁽¹⁾ (iii) at the end of FY 2014: NA ⁽²⁾ (iv) at the end of FY 2015: NA ⁽²⁾ Note: (1) Credit Ratings as on the last updated date (2) Not disclosed as reporting for the relevant years has not been completed.	
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): Yes	
5	Subscription level (number of times): 1.07 times of the Base Issue Size and 0.53 times the Total Issue Size	
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)	
	(In Rs. crores)	
	Parameters	FY 2013 ⁽¹⁾ FY 2014 ⁽¹⁾ FY 2015 ⁽¹⁾
	Income from operations	NA NA NA
	Net Profit for the period	NA NA NA
	Paid-up equity share capital	NA NA NA
	Reserves excluding revaluation reserves	NA NA NA
	Note: (1) Financials not disclosed as reporting for the relevant years has not been completed.	
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of FY 2013: Listed and traded on BSE ⁽¹⁾ (ii) at the end of FY 2014: NA (iii) at the end of FY 2015: NA Note: (1) As on the last updated date	
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of FY 2013: No change ⁽¹⁾ (ii) at the end of FY 2014: NA (iii) at the end of FY 2015: NA Note: (1) As on the last updated date	
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: "The funds raised through this Issue will be utilised for our various financing activities including lending and investments, to repay our existing liabilities or loans and towards our business operations including for our capital expenditure and working capital requirements, after meeting the expenditures of and related to the Issue and subject to applicable statutory/regulatory requirements." (ii) Actual utilization: Information not available (iii) Reasons for deviation, if any: NA	
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) (i) Disclosures in the offer document on terms of issue: No delay or default (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA	
11	Any other material information:	
	Date	Announcement
	March 19, 2012	Muthoot Finance Ltd has informed BSE that with reference to the Public Issue by Muthoot Finance Limited (" Company " or " Issuer ") of Secured Non-Convertible Debentures of face value Rs. 1,000 each (" NCDs "), aggregating up to Rs. 2,500 million with an option to retain over-subscription up to Rs. 2,500 million for issuance of additional NCDs aggregating to a total of up to Rs. 5,000 million, hereinafter referred to as the " Issue ", the Company in consultation with the Lead Manager has decided to revise the Issue closing date and extend the issue period upto April 09, 2012. The NCD Public Issue Committee of the Company by their resolution dated March 16, 2012 has given their approval to the extension of the Issue Closing date for the Issue, to the issue The Issue shall now close on April 09, 2012

Source: Stock Exchange Filings

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Institutional Securities Private Limited (formerly known as JM Financial Consultants Private Limited) ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Muthoot Finance Limited (the "**Issuer**"), as amended, and from the filings made by the Issuer with the BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**" and together with the BSE, the "**Stock Exchanges**") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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