

FINANCIAL & OCCUPATIONAL DETAILS MODIFICATION FORM

Date: DD / MM / YYYY

RR Equity Brokers Pvt. Ltd. DP ID-42300
Corporate Office : 412-422, Indraprakash Building, 21 Barakhamba Road, New Delhi-110001.
Ph. No. 011-23354802 Email Id – dp@rrfcl.com

Dear Sir/Madam,

I/We request you to update below mentioned Financial & Occupational Details in my/our Account with RR Equity Brokers Pvt. Ltd

Demat Account Number :-

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(Please write your 8 digit DP ID)

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(Please write your 8 digit Client ID)

(Please tick whichever is applicable)

Additional Financial Details	
Financial Status (Annual Income)	<input type="checkbox"/> < Rs. 1 Lakh <input type="checkbox"/> Rs. 1 – 5 Lakh <input type="checkbox"/> Rs. 5 – 10 Lakh <input type="checkbox"/> Rs. 10 – 25 Lakh <input type="checkbox"/> > Rs.25 Lakh
Occupation	<input type="checkbox"/> Service <input type="checkbox"/> Professional <input type="checkbox"/> Self employed <input type="checkbox"/> Student <input type="checkbox"/> Housewife <input type="checkbox"/> Retired <input type="checkbox"/> Others (Specify) _____
If Service is selected, then please provide the nature of service undertaken: <input type="checkbox"/> Central Govt. <input type="checkbox"/> State Govt. <input type="checkbox"/> Public/Private Sector <input type="checkbox"/> NGO <input type="checkbox"/> Statutory Body <input type="checkbox"/> Others (Specify) _____	
If Business is selected, then please provide the nature of business undertaken Nature of Business (Products/services provided): _____	

Enclosed are the valid financial proof(s) in support of the financial status declared above.

Name(s) _____

Signature(s) _____

First/Sole Holder

Second Holder

Third Holder

All Demat account holder(s) need to sign

<u>List of Documentary evidence of financial details</u>	<u>List of Documentary evidence of financial details (incase of Company Accounts)</u>
1. Copy of ITR Acknowledgement (for last financial year) 2. Copy of Form - 16 in case of salary income (Last financial year) 3. Net worth certificate (latest one or at the end of last financial year) 4. Salary Slip (for one month in current financial year) 5. Bank account statement (for last 6 months)	1. Copies of the balance sheet for the last 2 financial years (copies of annual balance sheet to be submitted every year – duly attested by CA) 2. Copy of ITR Acknowledgement (For last two financial years) 3. Copy of Annual Report (last two financial years - for non individuals – duly attested by CA) 4. Net worth certificate (latest one or at the end of last financial year – duly attested by CA)