FACT SHEET

IPO : Vidya Wires December 2025

Snapshot

Vidya Wires Limited is a fourth-largest Indian manufacturer of copper- and aluminium-based winding and conductivity products used in power transmission, electrical, renewables, EV, automotive and consumer durables sectors, with FY24 installed capacity of 19,680 MTPA and plans to expand to 37,680 MTPA via a new Gujarat unit under subsidiary ALCU Industries Private Limited. The company derives over 90% of revenue from copper products, serves 370+ customers across 20 states with no single customer over 9% of revenue, and benefits from proximity to ports, renewable power sourcing and approvals such as UL and pre-qualified supplier status with Power Grid Corporation of India Limited.

Opening Date	Wednesday, December 3, 2025
Closing Date	Friday, December 5, 2025
Price Band	Rs.48 to Rs.52 per share
Bid Lot	288 Shares
Face Value	Rs.1 per share
Issue Size	5,76,93,307 shares (aggregating up to Rs.300.01 Cr)
Fresh Issue	5,26,92,307 shares (aggregating up to Rs.274.00 Cr)
Offer for Sale	50,01,000 shares (aggregating up to Rs.26.01 Cr)
Registrar	MUFG Intime India Pvt.Ltd.

Company Vision

Vidya Wires Limited aspires to become the leading international enterprise in insulated copper conductors manufacturing by delivering top-quality products that ensure 100% customer satisfaction while fostering employee growth and happiness. The company prioritizes building long-term trust with clients and employees, positioning itself as a one-stop solution for diverse copper wire needs across power transmission, renewables, EVs, and electrical sectors. Through innovation, capacity expansion to 37,680 MTPA, and sustainable practices like 26% renewable energy sourcing, Vidya Wires commits to excellence, transparency, and a "win-win-win" model for customers, company, and workforce.

Key Financial

Amount in cr.	Q1 FY2026	FY2025	FY2024
Assets	376.93	331.33	247.84
Total Income	413.09	1491.5	1188.5
Profit After Tax	12.06	40.87	25.68
EBITDA	18.67	64.22	45.52
NET Worth	178.37	166.36	125.54
Reserves and Surplus	162.37	150.36	121.54
Total Borrowing	162.75	145.63	109.71

Growth Prospects

Vidya Wires Limited's growth prospects are strong, driven by capacity expansion from 19,680 to 37,680 MTPA, including a new Gujarat plant under subsidiary ALCU Industries. The company aims to capitalize on increasing demand for copper winding wires in power transmission, renewables, electric vehicles, automotive, and consumer durables sectors. Strategic advantages include diversified end-market exposure, long-standing customer relationships, and proximity to ports facilitating exports. Increasing renewable energy use (26% power from renewables) and certifications like UL and Power Grid pre-qualification boost market credibility.

Risk Assessment

Vidya Wires Limited faces key operational risks including potential disruptions at its Gujarat facility, heavy reliance on copper products (over 90% revenue), and dependence on top 5 suppliers for raw materials without long-term contracts. Geographic concentration in western India (Gujarat/Maharashtra ~84% revenue) and end-market exposure to power transmission/general engineering/electrical sectors (~87% revenue) heighten vulnerability to regional slowdowns. Competitive pressures, commodity price volatility, and contingent liabilities (₹35.7M tax disputes, ₹27.6M bank guarantees) pose financial threats, alongside no formal market for its pre-IPO shares.