RR STOCK

Daily Morning Bell

October 06, 2021

World Market Futures (8:30 AM)

INDEX	05-Oct-21	06-Oct-21	% Change
SGX NIFTY	17,715.00	17,774.20	0.33%
Dow	34,002.92	34,314.67	0.92%
NASDAQ	14,472.12	14,674.14	1.40%
S & P 500	4,300.46	4,345.72	1.05%
FTSE 100	7,011.01	7,077.10	0.94%
CAC	6,477.66	6,576.28	1.52%
DAX	15,036.55	15,194.49	1.05%
NIKKEI 225	27,822.12	27,239.00	-2.10%
Hang Seng	24,104.15	23,866.21	-0.99%

Domestic Market Indices

INDEX	04-Oct-21	05-Oct-21	% Change
SENSEX	59,299.32	59,744.88	0.75%
NIFTY	17,691.25	17,822.30	0.74%
BANK NIFTY	37,579.65	37,741.00	0.43%
NIFTY IT	35,126.15	35,544.30	1.19%
NIFTY PHARMA	14,812.40	14,738.25	-0.50%
INDIA VIX	16.74	16.40	-2.03%
Rupee/Dollar	74.31	74.45	-0.18%
Rupee/Euro	86.43	86.37	0.06%
G-Sec	6.25	6.26	-0.18%

Commodity Markets Futures (8.30 AM)

INDEX	05-Oct-21 (in $)	06-Oct-21 (in $)	% Change
GOLD	1,760.90	1,755.55	-0.30%
CRUDE OIL (WTI)	78.93	78.83	-0.13%
CRUDE OIL (Brent)	82.71	82.50	-0.25%
SILVER	22.61	22.50	-0.50%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
05-Oct-21	8,711.87	6,843.64	1,868.23

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
05-Oct-21	8,732.10	10,647.18	-1,915.08

CNX NIFTY Technical

CMP	17,822.30
Support 1	17,610.27
Support 2	17,498.70
Resistance 1	17,802.77
Resistance 2	17,883.70
Nifty P/E	27.29

Market Highlights:

- The **Indian** stock market is set to open in the **red**, with the **SGX Nifty** index showing a **negative** opening with a 27-point drop.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 1,915.08 crore**, while Domestic Institutional Investors (**DIIs**) net purchased shares worth **Rs 1,868.23 crore** in the Indian equity market.
- **Moody's** changes **India's** rating outlook from Negative to **Stable.**
- **Oil** prices reach **multi-year** highs as **OPEC+** sticks to its output plan.
- In August, the **United States'** trade **deficit** reached a new high of **$73.3 billion**.

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