RR STOCK

Daily Morning Bell

October 05, 2021

World Market Futures (8:30 AM)

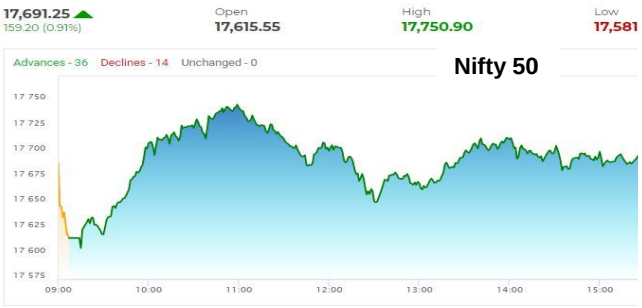
INDEX	04-Oct-21	05-Oct-21	% Change
SGX NIFTY	17,715.00	17,622.80	-0.52%
Dow	34,326.46	34,002.92	-0.94%
NASDAQ	14,791.86	14,472.12	-2.16%
S & P 500	4,357.04	4,300.46	-1.30%
FTSE 100	7,027.07	7,011.01	-0.23%
CAC	6,517.69	6,477.66	-0.61%
DAX	15,156.44	15,036.55	-0.79%
NIKKEI 225	28,449.39	27,859.50	-2.07%
Hang Seng	24,036.37	24,013.24	-0.10%

Domestic Market Indices

INDEX	01-Oct-21	04-Oct-21	% Change
SENSEX	58,765.58	59,299.32	0.91%
NIFTY	17,532.05	17,691.25	0.91%
BANK NIFTY	37,225.90	37,579.65	0.95%
NIFTY IT	34,780.60	35,126.15	0.99%
NIFTY PHARMA	14,587.65	14,812.40	1.54%
INDIA VIX	17.21	16.74	-2.73%
Rupee/Dollar	74.12	74.31	-0.26%
Rupee/Euro	85.93	86.43	-0.58%
G-Sec	6.24	6.25	-0.10%

Commodity Markets Futures (8.30 AM)

INDEX	04-Oct-21 (in $)	05-Oct-21 (in $)	% Change
GOLD	1,767.60	1,761.65	-0.34%
CRUDE OIL (WTI)	77.62	77.89	0.35%
CRUDE OIL (Brent)	81.26	81.65	0.48%
SILVER	22.64	22.50	-0.65%



DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
04-Oct-21	6,837.52	6,609.46	228.06

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
04-Oct-21	14,121.78	13,261.28	860.50

CNX NIFTY Technical

CMP	17,691.20
Support 1	17,491.97
Support 2	17,362.50
Resistance 1	17,661.57
Resistance 2	17,701.70
Nifty P/E	27.09

Market Highlights:

- The **Indian** stock market is expected to open in the **red** as trends on **SGX** Nifty indicate a gap-down opening for the index in India with a 143 points loss.
- Foreign Institutional Investors (**FIIs**) net bought shares worth **Rs 860.50 crore**, while Domestic Institutional Investors (DIIs) net purchased shares worth **Rs 228.06 crore** in the Indian equity market.
- **OPEC+** sticks to plan for gradual output hike, **oil** price roars **higher**.
- **RBI** grants **licence** to **National Asset Reconstruction** Company: IBA CEO.
- **Dollar** drifts below one-year high as payrolls test looms large.

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