RR STOCK

Daily Morning Bell

October 04, 2021

World Market Futures (8:30 AM)

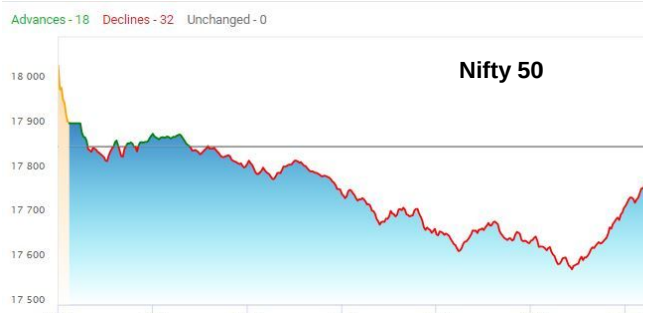
INDEX	01-Oct-21	04-Oct-21	% Change
SGX NIFTY	17,525.75	17,567.00	0.24%
Dow	33,843.92	34,326.46	1.43%
NASDAQ	14,689.62	14,791.87	0.70%
S & P 500	4,307.54	4,357.05	1.15%
FTSE 100	7,086.42	7,027.07	-0.84%
CAC	6,520.01	6,517.69	-0.04%
DAX	15,260.69	15,156.44	-0.68%
NIKKEI 225	28,781.57	28,519.00	-0.91%
Hang Seng	24,575.64	24,099.59	-1.94%

Domestic Market Indices

INDEX	30-Sep-21	01-Oct-21	% Change
SENSEX	59,126.36	58,765.58	-0.61%
NIFTY	17,618.15	17,532.05	-0.49%
BANK NIFTY	37,425.10	37,225.90	-0.53%
NIFTY IT	35,028.00	34,780.60	-0.71%
NIFTY PHARMA	14,466.50	14,587.65	0.84%
INDIA VIX	18.40	17.21	-6.47%
Rupee/Dollar	74.23	74.12	0.15%
Rupee/Euro	85.95	85.93	0.02%
G-Sec	6.22	6.24	-0.39%

Commodity Markets Futures (8.30 AM)

INDEX	01-Oct-21 (in $)	04-Oct-21 (in $)	% Change
GOLD	1,758.40	1,759.85	0.08%
CRUDE OIL (WTI)	75.88	75.56	-0.42%
CRUDE OIL (Brent)	79.28	78.98	-0.38%
SILVER	22.54	22.55	0.07%



DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
01-Oct-21	6,093.82	6,706.90	-613.08

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
01-Oct-21	7,049.23	6,917.84	131.39

CNX NIFTY Technical

CMP	17,532.10
Support 1	17,528.33
Support 2	17,513.90
Resistance 1	17,632.63
Resistance 2	17,722.50
Nifty P/E	26.84

Market Highlights:

- The **Indian** stock market is expected to open on a **cautious** note as trends on **SGX Nifty** indicate a flat opening for the index in India with a 1 point gain.
- Foreign Institutional Investors (**FIIs**) net bought shares worth **Rs 131.39 crore**, while Domestic Institutional Investors (**DIIs**) net sold shares worth **Rs 613.08 crore** in the Indian equity market.
- **LIC** to file draft **IPO** papers with SEBI next month.
- India's September preliminary **trade deficit** at **$22.94 billion**: Government.
- **FOREX** Reserves **down** by $997 million to **$638.646 billion.**

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