RR STOCK

Daily Morning Bell

September 30, 2021

World Market Futures (8:30 AM)

INDEX	29-Sep-21	30-Sep-21	% Change
cSGX NIFTY	17,710.40	17,717.80	0.04%
Dow	34,390.70	34,532.90	0.41%
NASDAQ	14,752.90	14,840.30	0.59%
S & P 500	4,359.50	4,380.90	0.49%
FTSE 100	7,062.00	7,092.50	0.43%
CAC	6,504.00	6,552.50	0.75%
DAX	15,323.50	15,392.00	0.45%
NIKKEI 225	29,743.00	29,448.00	-0.99%
Hang Seng	24,429.50	24,364.50	-0.27%

Domestic Market Indices

INDEX	28-Sep-21	29-Sep-21	% Change
SENSEX	60,077.88	59,667.60	-0.68%
NIFTY	17,855.10	17,748.60	-0.60%
BANK NIFTY	38,171.25	37,945.00	-0.59%
NIFTY IT	36,034.40	35,239.95	-2.20%
NIFTY PHARMA	14,156.70	14,171.60	0.11%
INDIA VIX	18.05	18.54	2.71%
Rupee/Dollar	73.84	74.04	-0.27%
Rupee/Euro	86.41	86.50	-0.10%
G-Sec	6.21	6.23	-0.27%

Commodity Markets Futures (8.30 AM)

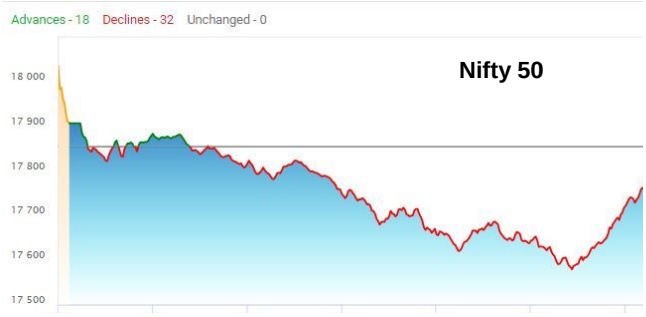
INDEX	29-Sep-21 (in $)	30-Sep-21 (in $)	% Change
GOLD	1,722.90	1,733.65	0.62%
CRUDE OIL (WTI)	74.83	74.70	-0.17%
CRUDE OIL (Brent)	78.09	77.84	-0.32%
SILVER	21.49	21.58	0.45%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
29-Sep-21	12,949.38	14,395.40	-1,446.02

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
29-Sep-21	13,948.96	10,686.80	3,262.16



CNX NIFTY Technical

CMP	17,662.35
Support 1	17,619.07
Support 2	17,526.83
Resistance 1	17,792.67
Resistance 2	17,874.04
Nifty P/E	27.11

Market Highlights:

- The **Indian** stock market opened flat amid mixed global cues.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 1,446.02 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth **Rs 3,262.16 crore** in the Indian equity market.
- **India's external debt** rose modestly by 2.1 percent year-on-year to $570 billion as of March-end 2021.
- **Oil** prices slipped on Wednesday after US crude inventories rose by more than anticipated.
- **Gold** holds near 7-week low, constrained by a strong dollar and expectations of the U.S. Federal Reserve winding down stimulus measures soon.

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