RR STOCK

Daily Morning Bell

September 29, 2021

World Market Futures (8:30 AM)

INDEX	28-Sep-21	29-Sep-21	% Change
SGX NIFTY	17,730.50	17,648.80	-0.46%
Dow	34,869.37	34,299.99	-1.63%
NASDAQ	15,204.82	14,770.30	-2.86%
S & P 500	4,443.11	4,352.63	-2.04%
FTSE 100	7,063.40	7,028.10	-0.50%
CAC	144.41	6,506.50	4405.57%
DAX	15,573.88	15,248.56	-2.09%
NIKKEI 225	30,177.00	29,421.50	-2.50%
Hang Seng	24,503.37	24,354.43	-0.61%

Domestic Market Indices

INDEX	27-Sep-21	28-Sep-21	% Change
SENSEX	60,077.88	59,667.60	-0.68%
NIFTY	17,855.10	17,748.60	-0.60%
BANK NIFTY	38,171.25	37,945.00	-0.59%
NIFTY IT	36,034.40	35,239.95	-2.20%
NIFTY PHARMA	14,156.70	14,171.60	0.11%
INDIA VIX	18.05	18.54	2.71%
Rupee/Dollar	73.84	74.04	-0.27%
Rupee/Euro	86.41	86.50	-0.10%
G-Sec	6.21	6.23	-0.27%

Commodity Markets Futures (8.30 AM)

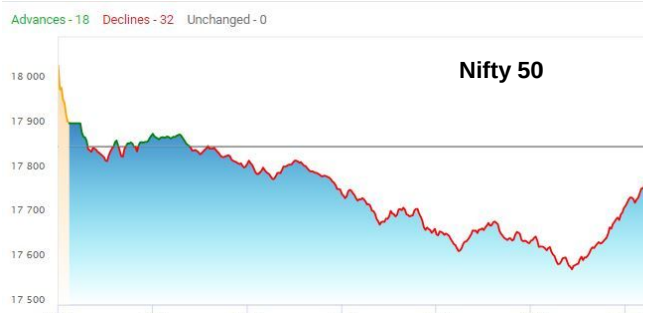
INDEX	28-Sep-21 (in $)	29-Sep-21 (in $)	% Change
GOLD	1,737.50	1,740.35	0.16%
CRUDE OIL (WTI)	75.29	74.14	-1.53%
CRUDE OIL (Brent)	78.35	77.16	-1.52%
SILVER	22.47	22.52	0.22%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
28-Sep-21	7,926.05	7,764.60	161.45

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
28-Sep-21	8,825.85	10,783.55	-1,957.70



CNX NIFTY Technical

CMP	17,748.60
Support 1	17,649.87
Support 2	17,518.40
Resistance 1	17,986.57
Resistance 2	18,191.80
Nifty P/E	27.16

Market Highlights:

- The **Indian** stock market is set to open in the **red**, with the **SGX** Nifty index showing a negative opening with a 107-point drop.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 1,957.70 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth **Rs 161.45 crore** in the Indian equity market.
- **SEBI** board clears gold exchange framework, revises norms for **RPTs**, superior voting rights, delisting and M&A.
- **Brent oil** fell on Tuesday after breaking beyond **$80** per barrel for the first time in nearly three years, as a five-day rally fizzled out and investors took profits.

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