RR STOCK

Daily Morning Bell

September 28, 2021

World Market Futures (8:30 AM)

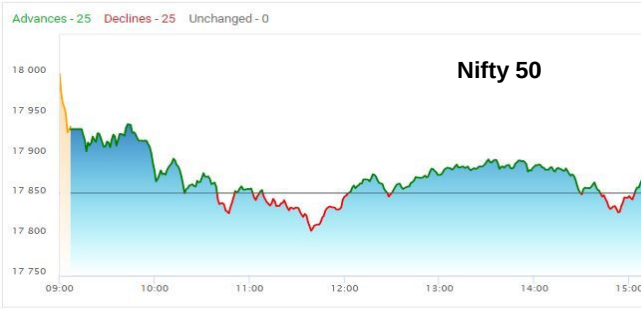
INDEX	27-Sep-21	28-Sep-21	% Change
SGX NIFTY	17,862.00	17,959.20	0.54%
Dow	34,798.00	34,869.37	0.21%
NASDAQ	15,329.68	15,204.83	-0.81%
S & P 500	4,455.48	4,443.11	-0.28%
FTSE 100	7,051.48	7,063.40	0.17%
CAC	6,638.46	6,650.91	0.19%
DAX	15,531.75	15,573.88	0.27%
NIKKEI 225	30,240.06	30,180.50	-0.20%
Hang Seng	24,208.78	24,601.02	1.62%

Domestic Market Indices

INDEX	24-Sep-21	27-Sep-21	% Change
SENSEX	60,048.47	60,077.88	0.05%
NIFTY	17,853.20	17,855.10	0.01%
BANK NIFTY	37,830.30	38,171.25	0.90%
NIFTY IT	37,103.25	36,034.40	-2.88%
NIFTY PHARMA	14,289.15	14,156.70	-0.93%
INDIA VIX	16.92	18.05	6.68%
Rupee/Dollar	73.70	73.84	-0.20%
Rupee/Euro	86.51	86.41	0.11%
G-Sec	6.18	6.21	-0.45%

Commodity Markets Futures (8.30 AM)

INDEX	27-Sep-21 (in $)	28-Sep-21 (in $)	% Change
GOLD	1,752.00	1,752.15	0.01%
CRUDE OIL (WTI)	75.45	76.02	0.76%
CRUDE OIL (Brent)	78.72	79.26	0.69%
SILVER	22.69	22.66	-0.15%



DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
27-Sep-21	6,910.79	5,513.10	1,397.69

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
27-Sep-21	8,019.79	8,614.42	-594.63

CNX NIFTY Technical

CMP	17,855.10
Support 1	17,789.57
Support 2	17,712.60
Resistance 1	17,930.17
Resistance 2	17,993.80
Nifty P/E	27.33

Market Highlights:

- The **Indian** stock market is predicted to open **cautiously**, as the **SGX Nifty** index is expected to open with an 18-point **rise**, indicating a favorable opening for the index in India.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 594.63 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth **Rs 1397.69 crore** in the Indian equity market.
- **Paradeep Phosphates** gets approval from SEBI to float **IPO**.
- **Oil** prices are **rising** due to constrained supply; Brent oil is approaching **$80** per barrel.

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