RR STOCK

Daily Morning Bell

October 28, 2021

World Market Futures (8:30 AM)

INDEX	27-Oct-21	28-Oct-21	% Change
SGX NIFTY	18,196.05	18,263.80	0.37%
Dow	35,756.88	35,490.69	-0.74%
NASDAQ	15,559.48	15,598.39	0.25%
S & P 500	4,574.79	4,551.68	-0.51%
FTSE 100	7,277.62	7,253.27	-0.33%
CAC	6,766.51	6,753.23	-0.20%
DAX	15,757.06	15,705.81	-0.33%
NIKKEI 225	29,095.24	28,835.50	-0.89%
Hang Seng	25,628.74	25,536.04	-0.36%

Domestic Market Indices

INDEX	26-Oct-21	27-Oct-21	% Change
SENSEX	61,350.36	61,143.33	-0.34%
NIFTY	18,268.40	18,210.95	-0.31%
BANK NIFTY	41,238.30	40,874.35	-0.88%
NIFTY IT	35,162.35	35,503.90	0.97%
NIFTY PHARMA	13,970.65	14,094.25	0.88%
INDIA VIX	16.75	16.83	0.48%
Rupee/Dollar	74.96	75.03	-0.09%
Rupee/Euro	87.09	87.00	0.11%
G-Sec	6.36	6.34	0.41%

Commodity Markets Futures (8.30 AM)

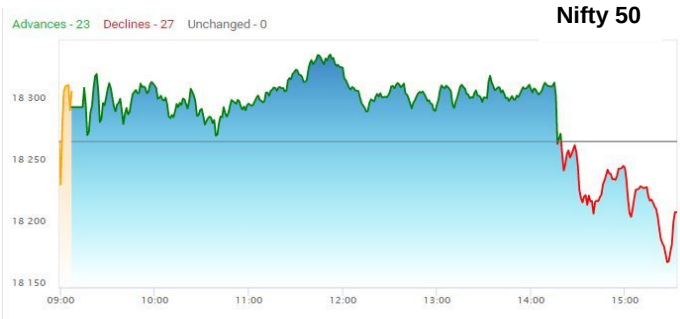
INDEX	27-Oct-21 (in $)	28-Oct-21 (in $)	% Change
GOLD	1,798.80	1,800.85	0.11%
CRUDE OIL (WTI)	82.66	80.86	-2.18%
CRUDE OIL (Brent)	83.87	82.66	-1.44%
SILVER	24.19	24.11	-0.34%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
27-Oct-21	7,986.46	7,513.98	472.48

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
27-Oct-21	9,323.80	11,237.16	-1,913.36



CNX NIFTY Technical

CMP	18,210.90
Support 1	18,176.83
Support 2	18,094.20
Resistance 1	18,351.03
Resistance 2	18,442.60
Nifty P/E	27.06

Market Highlights:

- The **Indian** stock market is expected to open on a **cautious** note as trends on **SGX Nifty** indicate a positive opening for the index in India.
- Foreign institutional investors (FIIs) net sold shares worth Rs 1913.36 crore, while domestic institutional investors (DIIs) net bought shares worth Rs 472.48 crore in the Indian equity market.
- **Oil** prices **fell** on Wednesday after US crude oil stockpiles rose more than expected.
- **Japan's** retail **sales fell** for a second month in September as consumers limited spending amid concerns over the **coronavirus** pandemic.

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