RR STOCK

Daily Morning Bell

September 27, 2021

World Market Futures (8:30 AM)

INDEX	24-Sep-21	27-Sep-21	% Change
SGX NIFTY	17,848.85	18,006.80	0.88%
Dow	34,764.82	34,798.00	0.10%
NASDAQ	15,316.58	15,329.68	0.09%
S & P 500	4,448.98	4,455.48	0.15%
FTSE 100	7,078.35	7,051.48	-0.38%
CAC	6,701.98	6,638.46	-0.95%
DAX	15,643.97	15,531.75	-0.72%
NIKKEI 225	30,248.81	30,358.00	0.36%
Hang Seng	24,192.16	24,456.42	1.09%

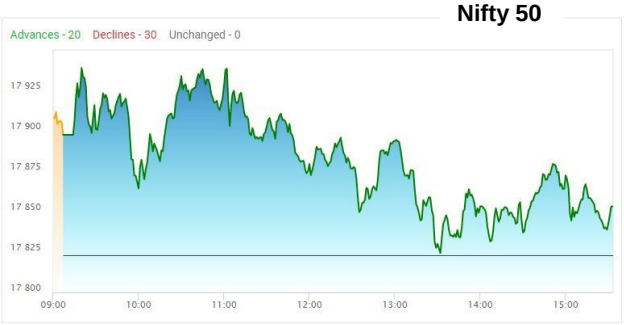
Domestic Market Indices

INDEX	23-Sep-21	24-Sep-21	% Change
SENSEX	59,885.36	60,048.47	0.27%
NIFTY	17,822.95	17,853.20	0.17%
BANK NIFTY	37,771.70	37,830.30	0.16%
NIFTY IT	36,816.90	37,103.25	0.78%
NIFTY PHARMA	14,380.50	14,289.15	-0.64%
INDIA VIX	16.60	16.92	1.93%
Rupee/Dollar	73.64	73.70	-0.07%
Rupee/Euro	86.48	86.51	-0.04%
G-Sec	6.14	6.18	-0.68%

Commodity Markets Futures (8.30 AM)

INDEX	24-Sep-21 (in $)	27-Sep-21 (in $)	% Change
GOLD	1,751.70	1,760.30	0.49%
CRUDE OIL (WTI)	73.98	75.00	1.38%
CRUDE OIL (Brent)	77.23	78.25	1.32%
SILVER	22.43	22.70	1.24%

Nifty 50



DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
24-Sep-21	7,087.07	7,602.92	-515.85

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
24-Sep-21	11,782.97	11,340.48	442.49

CNX NIFTY Technical

CMP	17,853.20
Support 1	17,778.97
Support 2	17,694.60
Resistance 1	17,907.27
Resistance 2	17,951.20
Nifty P/E	27.34

Market Highlights:

- The **Indian** stock market is projected to open in the **green**, with the **SGX Nifty** index showing a **bullish** opening with a 94-point gain.
- Foreign Institutional Investors (**FIIs**) net acquired shares worth **Rs 442.49 crore**, while Domestic Institutional Investors (**DIIs**) net sold shares worth **Rs 515.85 crore** in the Indian equity market.
- **30** companies may undertake public offerings in October-November to raise **Rs 45,000 crore** in an **IPO** frenzy.
- **Forex** reserves **down** by $1.47 billion to $639.64 billion.
- As a result of worldwide **output disruptions**, **energy** companies were obliged to withdraw substantial amounts of crude from stocks, pushing **oil** prices over their July **highs**.

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