RR STOCK

Daily Morning Bell

October 27, 2021

World Market Futures (8:30 AM)

INDEX	26-Oct-21	27-Oct-21	% Change
SGX NIFTY	18,349.95	18,344.20	-0.03%
Dow	35,741.15	35,756.88	0.04%
NASDAQ	15,514.19	15,559.49	0.29%
S & P 500	4,566.48	4,574.79	0.18%
FTSE 100	7,222.82	7,277.62	0.76%
CAC	6,712.87	6,766.51	0.80%
DAX	15,599.23	15,757.06	1.01%
NIKKEI 225	29,106.01	28,939.50	-0.57%
Hang Seng	26,038.27	25,622.15	-1.60%

Domestic Market Indices

INDEX	25-Oct-21	26-Oct-21	% Change
SENSEX	60,967.05	61,350.36	0.63%
NIFTY	18,125.40	18,268.40	0.79%
BANK NIFTY	41,192.40	41,238.30	0.11%
NIFTY IT	35,005.40	35,162.35	0.45%
NIFTY PHARMA	13,943.85	13,970.65	0.19%
INDIA VIX	17.61	16.75	-4.88%
Rupee/Dollar	75.08	74.96	0.16%
Rupee/Euro	87.26	87.09	0.19%
G-Sec	6.35	6.36	-0.19%

Commodity Markets Futures (8.30 AM)

INDEX	26-Oct-21 (in $)	27-Oct-21 (in $)	% Change
GOLD	1,793.40	1,788.45	-0.28%
CRUDE OIL (WTI)	84.65	84.16	-0.58%
CRUDE OIL (Brent)	85.65	85.34	-0.36%
SILVER	24.09	24.08	-0.04%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
26-Oct-21	8,494.57	7,109.16	1,385.41

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
26-Oct-21	7,292.05	9,660.71	-2,368.66

CNX NIFTY Technical

CMP	18,268.40
Support 1	18,046.33
Support 2	17,914.30
Resistance 1	18,257.43
Resistance 2	18,336.50
Nifty P/E	27.16

Market Highlights:

- The **Indian** stock market is expected to open at a positive note as trends on **SGX** Nifty indicate a **negative** opening for the index in India.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 2368.66 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth **Rs 1385.41 crore** in the Indian equity market.
- **US** consumer confidence rebounds; house price growth likely peaked.
- **Gold** prices snapped five straight sessions of gains, shedding nearly 1 percent as the dollar firmed and strong earnings lowered investor appetite for the safe-haven asset.

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