RR STOCK

Daily Morning Bell

October 26, 2021

World Market Futures (8:30 AM)

INDEX	25-Oct-21	26-Oct-21	% Change
SGX NIFTY	18,153.90	18,216.20	0.34%
Dow	35,677.02	35,741.15	0.18%
NASDAQ	15,355.07	15,514.19	1.04%
S & P 500	4,544.90	4,566.48	0.47%
FTSE 100	7,204.55	7,222.82	0.25%
CAC	6,733.69	6,712.87	-0.31%
DAX	15,655.48	15,599.23	-0.36%
NIKKEI 225	28,600.41	29,107.50	1.77%
Hang Seng	26,132.03	26,049.68	-0.32%

Domestic Market Indices

INDEX	22-Oct-21	25-Oct-21	% Change
SENSEX	60,821.62	60,967.05	0.24%
NIFTY	18,205.30	18,125.40	-0.44%
BANK NIFTY	40,808.55	41,192.40	0.94%
NIFTY IT	35,431.65	35,005.40	-1.20%
NIFTY PHARMA	13,967.45	13,943.85	-0.17%
INDIA VIX	18.19	17.61	-3.19%
Rupee/Dollar	74.89	75.08	-0.25%
Rupee/Euro	87.36	87.26	0.11%
G-Sec	6.36	6.35	0.20%

Commodity Markets Futures (8.30 AM)

INDEX	25-Oct-21 (in $)	26-Oct-21 (in $)	% Change
GOLD	1,806.80	1,805.50	-0.07%
CRUDE OIL (WTI)	83.76	83.83	0.08%
CRUDE OIL (Brent)	85.17	85.31	0.16%
SILVER	24.59	24.49	-0.42%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
25-Oct-21	11,137.25	8,747.02	2,390.23

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
25-Oct-21	6,854.20	9,313.30	-2,459.10

CNX NIFTY Technical

CMP	18,125.40
Support 1	17,975.13
Support 2	17,842.00
Resistance 1	18,248.03
Resistance 2	18,387.80
Nifty P/E	27.29

Market Highlights:

- The **Indian** stock market is expected to open at a **positive** note as trends on **SGX** Nifty indicate a positive opening for the index in India.
- Foreign Institutional Investors (**FIIs**) net sold shares worth Rs **2,459.10 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth Rs **2,390.23 crore** in the Indian equity market.
- **Indian** economy likely to register **9.5% growth** this fiscal: UBS Securities.
- **Oil** prices reached multi-year **highs** on Monday before steadying, as tight global supply and strengthening fuel demand in the United States and beyond supported prices.

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