RR STOCK

Daily Morning Bell

October 25, 2021

World Market Futures (8:30 AM)

INDEX	22-Oct-21	25-Oct-21	% Change
SGX NIFTY	18,144.55	18,246.00	0.56%
Dow	35,603.08	35,677.02	0.21%
NASDAQ	15,489.59	15,355.07	-0.87%
S & P 500	4,549.78	4,544.90	-0.11%
FTSE 100	7,190.30	7,204.55	0.20%
CAC	9,686.17	9,733.69	0.49%
DAX	15,472.56	15,542.98	0.46%
NIKKEI 225	28,804.85	28,578.50	-0.79%
Hang Seng	26,129.93	26,197.39	0.26%

Domestic Market Indices

INDEX	21-Oct-21	22-Oct-21	% Change
SENSEX	60,923.50	60,821.62	-0.17%
NIFTY	18,178.10	18,205.30	0.15%
BANK NIFTY	40,030.20	40,808.55	1.94%
NIFTY IT	35,913.60	35,431.65	-1.34%
NIFTY PHARMA	14,169.95	13,967.45	-1.43%
INDIA VIX	18.04	18.19	0.83%
Rupee/Dollar	74.86	74.89	-0.04%
Rupee/Euro	87.16	87.36	-0.23%
G-Sec	6.34	6.36	-0.39%

Commodity Markets Futures (8.30 AM)

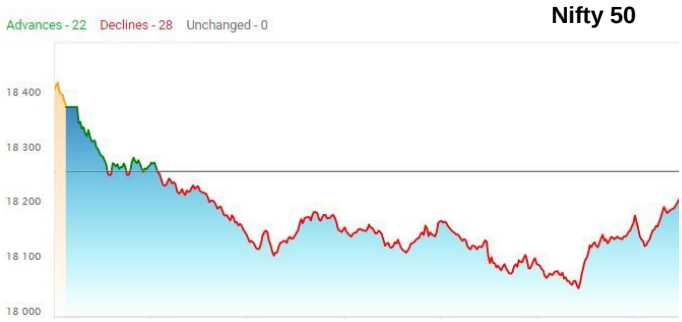
INDEX	22-Oct-21 (in $)	25-Oct-21 (in $)	% Change
GOLD	1,796.30	1,798.95	0.15%
CRUDE OIL (WTI)	83.76	84.69	1.11%
CRUDE OIL (Brent)	84.64	85.37	0.86%
SILVER	24.45	24.51	0.26%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
22-Oct-21	8,040.03	7,010.06	1,029.97

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
22-Oct-21	5,926.83	8,624.53	-2,697.70



CNX NIFTY Technical

CMP	18,105.90
Support 1	18,036.87
Support 2	17,898.20
Resistance 1	18,316.77
Resistance 2	18,458.00
Nifty P/E	27.48

Market Highlights:

- The **Indian** stock market is expected to open on a **cautious** note as trends on **SGX Nifty** indicate a **positive** opening for the index in India.
- Foreign Institutional Investors (**FIIs**) net sold shares worth Rs **2,697.70 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth Rs **1,029.97 crore** in the Indian equity market.
- **RBI** remains laser-focused to bring back **inflation** to **4%:** Governor Shaktikanta Das.
- The **US** budget **deficit** totaled USD **2.77** trillion for 2021, the second highest on record but an improvement from the all-time high of USD 3.13 trillion reached in 2020.

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