RR STOCK

Daily Morning Bell

September 24, 2021

World Market Futures (8:30 AM)

INDEX	23-Sep-21	24-Sep-21	% Change
SGX NIFTY	17,842.00	17,857.00	0.08%
Dow	34,258.32	34,764.82	1.48%
NASDAQ	15,176.51	15,316.58	0.92%
S & P 500	4,395.64	4,448.98	1.21%
FTSE 100	7,083.37	7,078.35	-0.07%
CAC	6,637.00	6,701.98	0.98%
DAX	15,506.74	15,643.97	0.88%
NIKKEI 225	29,649.90	30,231.00	1.96%
Hang Seng	24,510.98	24,623.22	0.46%

Domestic Market Indices

INDEX	22-Sep-21	23-Sep-21	% Change
SENSEX	58,927.33	59,885.36	1.63%
NIFTY	17,546.65	17,822.95	1.57%
BANK NIFTY	36,944.65	37,771.70	2.24%
NIFTY IT	36,422.40	36,816.90	1.08%
NIFTY PHARMA	14,334.25	14,380.50	0.32%
INDIA VIX	16.49	16.60	0.67%
Rupee/Dollar	73.87	73.64	0.31%
Rupee/Euro	86.68	86.48	0.24%
G-Sec	6.14	6.14	0.00%

Commodity Markets Futures (8.30 AM)

INDEX	23-Sep-21 (in $)	24-Sep-21 (in $)	% Change
GOLD	1,749.80	1,751.95	0.12%
CRUDE OIL (WTI)	73.30	73.22	-0.11%
CRUDE OIL (Brent)	77.25	77.20	-0.06%
SILVER	22.68	22.67	-0.03%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
23-Sep-21	7,976.47	6,803.38	1,173.09

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
23-Sep-21	15,839.77	15,481.84	357.93

CNX NIFTY Technical

CMP	17,822.90
Support 1	17,514.23
Support 2	17,349.40
Resistance 1	17,711.53
Resistance 2	17,744.00
Nifty P/E	27.29

Market Highlights:

- The **Indian** stock market is expected to open on a cautious note as trends on **SGX Nifty** indicate a **positive** opening for the index in India with a 11-points gain.
- Foreign Institutional Investors (**FIIs**) net acquired shares worth **Rs 357.93 crore**, while Domestic Institutional Investors (**DIIs**) net purchased shares worth **Rs 1,173.09 crore** in the Indian equity market.
- **Oil** prices rise, hit 2-month highs on supply worries.
- The Reserve Bank of India (**RBI**) on September 23 announced Open Market Purchase and simultaneous sale of **government bonds** for **Rs 15,000 crore** each on September 30.

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