RR STOCK

Daily Morning Bell

September 23, 2021

World Market Futures (8:30 AM)

INDEX	22-Sep-21	23-Sep-21	% Change
SGX NIFTY	17,566.95	17,644.20	0.44%
Dow	33,919.84	34,258.32	1.00%
NASDAQ	15,027.77	15,176.51	0.99%
S & P 500	4,354.19	4,395.64	0.95%
FTSE 100	6,980.98	7,083.37	1.47%
CAC	6,552.73	6,637.00	1.29%
DAX	15,348.53	15,506.74	1.03%
NIKKEI 225	29,839.71	29,639.40	-0.67%
Hang Seng	24,221.54	24,493.13	1.12%

Domestic Market Indices

INDEX	21-Sep-21	22-Sep-21	% Change
SENSEX	59,005.27	58,927.33	-0.13%
NIFTY	17,562.00	17,546.65	-0.09%
BANK NIFTY	37,235.85	36,944.65	-0.78%
NIFTY IT	36,086.05	36,422.40	0.93%
NIFTY PHARMA	14,278.95	14,334.25	0.39%
INDIA VIX	16.52	16.49	-0.18%
Rupee/Dollar	73.61	73.87	-0.35%
Rupee/Euro	86.40	86.68	-0.33%
G-Sec	6.12	6.14	-0.29%

Commodity Markets Futures (8.30 AM)

INDEX	22-Sep-21 (in $)	23-Sep-21 (in $)	% Change
GOLD	1,778.80	1,763.60	-0.85%
CRUDE OIL (WTI)	72.23	72.34	0.15%
CRUDE OIL (Brent)	76.19	76.35	0.21%
SILVER	22.91	22.59	-1.41%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
22-Sep-21	7,454.00	5,603.98	1,850.02

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
22-Sep-21	7,355.32	9,298.58	-1,943.26

CNX NIFTY Technical

CMP	17,546.70
Support 1	17,520.53
Support 2	17,475.60
Resistance 1	17,606.93
Resistance 2	17,648.40
Nifty P/E	26.87

Market Highlights:

- The **Indian** stock market is expected to open in **green** as trends on **SGX Nifty** indicate a positive opening for the index in India with a 107-points gain.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 1,943.26 crore**, while Domestic Institutional investors (**DIIs**) net purchased shares worth **Rs 1,850.02 crore** in the Indian equity market.
- Electronics Mart files **Rs 500-crore** IPO papers with **SEBI.**
- **Dollar** hits one-month **high** as traders eye Fed rates liftoff.

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