RR STOCK

Daily Morning Bell

September 22, 2021

World Market Futures (8:30 AM)

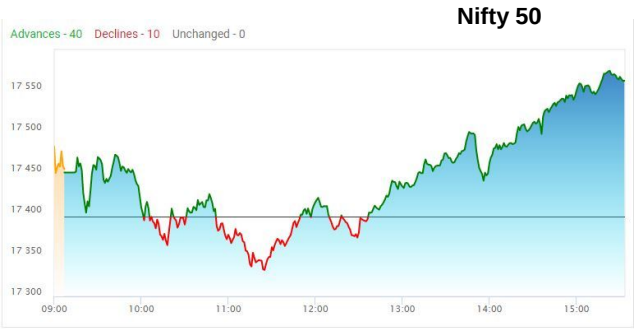
INDEX	21-Sep-21	22-Sep-21	% Change
SGX NIFTY	17,562.05	17,558.50	-0.02%
Dow	33,919.80	33,978.70	0.17%
NASDAQ	15,027.80	15,042.50	0.10%
S & P 500	4,354.20	4,361.40	0.17%
FTSE 100	6,930.00	6,954.80	0.36%
CAC	6,440.50	6,526.00	1.33%
DAX	15,294.50	15,339.00	0.29%
NIKKEI 225	29,720.00	29,485.00	-0.79%
Hang Seng	24,064.00	24,117.00	0.22%

Domestic Market Indices

INDEX	20-Sep-21	21-Sep-21	% Change
SENSEX	58,490.93	59,005.27	0.88%
NIFTY	17,396.90	17,562.00	0.95%
BANK NIFTY	37,145.70	37,235.85	0.24%
NIFTY IT	35,400.05	36,086.05	1.94%
NIFTY PHARMA	14,097.25	14,278.95	1.29%
INDIA VIX	17.49	16.52	-5.55%
Rupee/Dollar	73.74	73.61	0.17%
Rupee/Euro	86.33	86.40	-0.08%
G-Sec	6.14	6.12	0.26%

Commodity Markets Futures (8.30 AM)

INDEX	21-Sep-21 (in $)	22-Sep-21 (in $)	% Change
GOLD	1,778.20	1,778.50	0.02%
CRUDE OIL (WTI)	70.49	71.23	1.05%
CRUDE OIL (Brent)	74.36	75.09	0.98%
SILVER	22.61	22.78	0.73%



DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
21-Sep-21	8,010.59	5,842.97	2,167.62

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
21-Sep-21	8,110.81	7,068.89	1,041.92

CNX NIFTY Technical

CMP	17,548.30
Support 1	17,289.23
Support 2	17,144.70
Resistance 1	17,541.43
Resistance 2	17,649.10
Nifty P/E	26.89

Market Highlights:

- The **Indian stock market** is expected to open on a cautious note as trends on **SGX** Nifty indicate a **flat** opening for the index in India with a 13-points gain.
- Foreign Institutional Investors (**FIIs**) net bought shares worth **Rs 1,041.92 crore**, while Domestic Institutional Investors (**DIIs**) net purchased shares worth **Rs 2,167.62 crore** in the Indian equity market.
- **Oil** rises on big decline in US **crude** stocks.
- **US** current account **deficit** widens to 14-year high in second quarter.

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