RR STOCK

Daily Morning Bell

October 21, 2021

World Market Futures (8:30 AM)

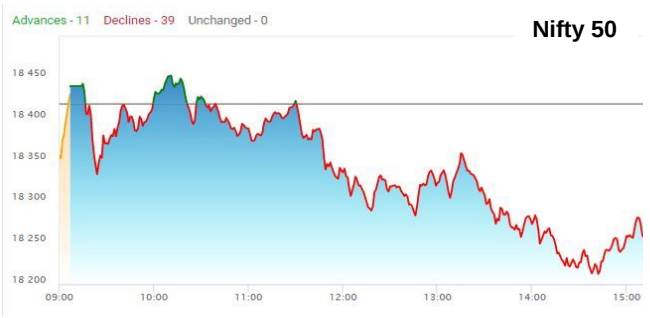
INDEX	20-Oct-21	21-Oct-21	% Change
SGX NIFTY	18,320.00	18,354.20	0.19%
Dow	35,457.31	35,609.34	0.43%
NASDAQ	15,410.72	15,388.71	-0.14%
S & P 500	4,519.63	4,536.19	0.37%
FTSE 100	7,217.53	7,223.10	0.08%
CAC	6,669.85	6,705.61	0.54%
DAX	15,515.02	15,522.92	0.05%
NIKKEI 225	29,255.55	29,150.50	-0.36%
Hang Seng	26,136.02	26,155.22	0.07%

Domestic Market Indices

INDEX	19-Oct-21	20-Oct-21	% Change
SENSEX	61,716.05	61,259.96	-0.74%
NIFTY	18,418.75	18,266.60	-0.83%
BANK NIFTY	39,540.50	39,518.20	-0.06%
NIFTY IT	37,106.35	36,846.80	-0.70%
NIFTY PHARMA	14,384.35	14,177.35	-1.44%
INDIA VIX	17.38	18.31	5.35%
Rupee/Dollar	75.34	74.87	0.62%
Rupee/Euro	87.85	87.03	0.94%
G-Sec	6.39	6.38	0.19%

Commodity Markets Futures (8.30 AM)

INDEX	20-Oct-21 (in $)	21-Oct-21 (in $)	% Change
GOLD	1,784.90	1,787.10	0.12%
CRUDE OIL (WTI)	83.42	83.47	0.06%
CRUDE OIL (Brent)	85.82	85.70	-0.14%
SILVER	24.45	24.49	0.18%



DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
20-Oct-21	7,364.58	9,045.31	-1,680.73

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
20-Oct-21	15,676.44	17,519.53	-1,843.09

CNX NIFTY Technical

CMP	18,266.60
Support 1	18,265.97
Support 2	18,169.80
Resistance 1	18,514.97
Resistance 2	18,667.80
Nifty P/E	27.72

Market Highlights:

- The **Indian** stock market is expected to open at a **positive** not as trends on **SGX** Nifty indicate a **positive** opening for the index in India with a 30-points gain.
- Foreign Institutional Investors (**FIIs**) net sold shares worth Rs **1,843.09 crore**, while Domestic Institutional Investors (**DIIs**) net sold shares worth Rs **1,680.73 crore** in the Indian equity market.
- **Oil** prices **rose** on Wednesday after US **crude** inventories at the country's largest storage facility **fell** to their lowest level in three years and nationwide fuel stocks fell sharply, indicating rising demand.
- The Reserve Bank of India (**RBI**) announced on October 20 that it had imposed **a Rs 1 crore monetary penalty** on **Paytm** Payments Bank Limited (PPBL) for certain violations.

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