RR STOCK

Daily Morning Bell

October 20, 2021

World Market Futures (8:30 AM)

INDEX	19-Oct-21	20-Oct-21	% Change
SGX NIFTY	18,437.05	18,442.00	0.03%
Dow	35,258.61	35,457.31	0.56%
NASDAQ	15,300.89	15,410.72	0.72%
S & P 500	4,486.46	4,519.63	0.74%
FTSE 100	7,203.83	7,217.53	0.19%
CAC	6,673.10	6,669.85	-0.05%
DAX	15,474.47	15,515.83	0.27%
NIKKEI 225	29,215.52	29,257.00	0.14%
Hang Seng	25,787.08	26,082.25	1.14%

Domestic Market Indices

INDEX	18-Oct-21	19-Oct-21	% Change
SENSEX	61,765.59	61,716.05	-0.08%
NIFTY	18,477.05	18,418.75	-0.32%
BANK NIFTY	39,684.80	39,540.50	-0.36%
NIFTY IT	36,306.35	37,106.35	2.20%
NIFTY PHARMA	14,598.20	14,384.35	-1.46%
INDIA VIX	17.19	17.38	1.11%
Rupee/Dollar	75.34	75.34	0.00%
Rupee/Euro	87.73	87.85	-0.14%
G-Sec	6.39	6.39	0.00%

Commodity Markets Futures (8.30 AM)

INDEX	19-Oct-21 (in $)	20-Oct-21 (in $)	% Change
GOLD	1,770.50	1,773.55	0.17%
CRUDE OIL (WTI)	82.44	81.92	-0.63%
CRUDE OIL (Brent)	85.08	84.53	-0.65%
SILVER	23.88	23.80	-0.37%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
19-Oct-21	5,456.90	8,035.12	-2,578.22

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
19-Oct-21	9,298.03	9,803.82	-505.79

CNX NIFTY Technical

CMP	18,418.80
Support 1	18,368.40
Support 2	18,250.40
Resistance 1	18,595.10
Resistance 2	18,703.80
Nifty P/E	27.97

Market Highlights:

- The **Indian** stock market is expected to open at a positive note as trends on **SGX** Nifty indicate a positive opening for the index in India with a 27-points gain.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 505.79 crore**, while Domestic Institutional Investors (**DIIs**) net sold shares worth **Rs 2,578.22 crore** in the Indian equity market.
- **Oil** remains near multi-year **highs** as energy crunch persists
- **The Federal Reserve** to wait until 2023 to raise rates, but there is **risk** of earlier hike.
- **Gold** jumps 1% propelled by a **weaker** dollar.

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