RR STOCK

Daily Morning Bell

October 19, 2021

World Market Futures (8:30 AM)

INDEX	18-Oct-21	19-Oct-21	% Change
SGX NIFTY	18,178.00	18,255.80	0.43%
Dow	34,378.34	34,377.81	0.00%
NASDAQ	14,662.11	14,774.60	0.77%
S & P 500	4,350.65	4,363.80	0.30%
FTSE 100	7,130.23	7,141.82	0.16%
CAC	6,548.11	6,597.38	0.75%
DAX	15,146.87	15,249.38	0.68%
NIKKEI 225	28,140.28	28,469.50	1.17%
Hang Seng	25,325.09	24,962.59	-1.43%

Domestic Market Indices

INDEX	14-Oct-21	18-Oct-21	% Change
SENSEX	60,737.05	61,765.59	1.69%
NIFTY	18,338.55	18,477.05	0.76%
BANK NIFTY	39,340.90	39,684.80	0.87%
NIFTY IT	35,744.80	36,306.35	1.57%
NIFTY PHARMA	14,728.65	14,598.20	-0.89%
INDIA VIX	15.77	17.19	9.00%
Rupee/Dollar	75.37	75.34	0.04%
Rupee/Euro	87.38	87.73	-0.40%
G-Sec	6.33	6.39	-0.93%

Commodity Markets Futures (8.30 AM)

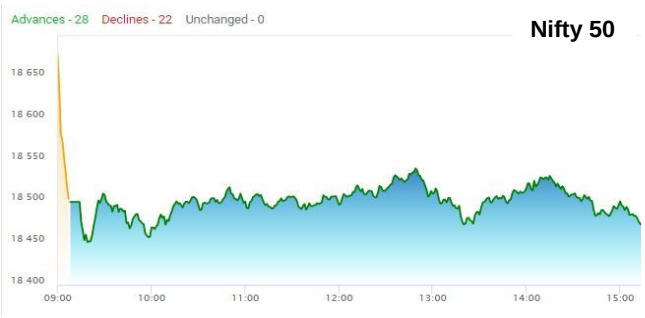
INDEX	18-Oct-21 (in $)	19-Oct-21 (in $)	% Change
GOLD	1,765.70	1,773.95	0.47%
CRUDE OIL (WTI)	81.69	81.75	0.07%
CRUDE OIL (Brent)	84.33	84.38	0.06%
SILVER	23.26	23.51	1.07%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
18-Oct-21	7,720.49	9,424.36	-1,703.87

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
18-Oct-21	13,343.73	12,831.29	512.44



CNX NIFTY Technical

CMP	18,477.10
Support 1	18,341.53
Support 2	18,240.70
Resistance 1	18,439.43
Resistance 2	18,436.50
Nifty P/E	28.17

Market Highlights:

- The **Indian** stock market is expected to open at a **positive** note, with the **SGX** Nifty indicating a 74-point gain for the index in India.
- Foreign Institutional Investors (**FIIs**) net bought shares worth Rs **512.44** crore, while Domestic Institutional Investors (**DIIs**) net sold shares worth Rs **1,703.87** crore in the Indian equity market.
- The Reserve Bank of India (**RBI**) imposed a monetary penalty of **Rs 1 crore** on State Bank of India (**SBI**) for noncompliance with certain directions.
- India's **exports** up **40.5%** to $15.13 billion during October 1-14: Commerce Ministry.
- **Volvo** sets **IPO** for October 28, valuing it up to **$23 billion.**

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