RR STOCK

Daily Morning Bell

October 14, 2021

World Market Futures (8:30 AM)

INDEX	13-Oct-21	14-Oct-21	% Change
SGX NIFTY	18,178.00	18,255.80	0.43%
Dow	34,378.34	34,377.81	0.00%
NASDAQ	14,662.11	14,774.60	0.77%
S & P 500	4,350.65	4,363.80	0.30%
FTSE 100	7,130.23	7,141.82	0.16%
CAC	6,548.11	6,597.38	0.75%
DAX	15,146.87	15,249.38	0.68%
NIKKEI 225	28,140.28	28,469.50	1.17%
Hang Seng	25,325.09	24,962.59	-1.43%

Domestic Market Indices

INDEX	12-Oct-21	13-Oct-21	% Change
SENSEX	60,284.31	60,737.05	0.75%
NIFTY	17,991.95	18,161.75	0.94%
BANK NIFTY	38,521.50	38,635.75	0.30%
NIFTY IT	34,869.75	35,285.60	1.19%
NIFTY PHARMA	14,629.20	14,679.40	0.34%
INDIA VIX	15.85	16.10	1.58%
Rupee/Dollar	75.51	75.37	0.19%
Rupee/Euro	87.27	87.38	-0.12%
G-Sec	6.33	6.31	0.21%

Commodity Markets Futures (8.30 AM)

INDEX	13-Oct-21 (in $)	14-Oct-21 (in $)	% Change
GOLD	1,794.80	1,790.35	-0.25%
CRUDE OIL (WTI)	80.35	80.81	0.57%
CRUDE OIL (Brent)	83.17	83.63	0.55%
SILVER	23.17	22.97	-0.85%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
13-Oct-21	7,681.34	8,113.06	-431.72

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
13-Oct-21	8,528.34	7,591.03	937.31

CNX NIFTY Technical

CMP	18,161.80
Support 1	17,962.53
Support 2	17,844.90
Resistance 1	18,109.53
Resistance 2	18,138.90
Nifty P/E	27.75

Market Highlights:

- The **Indian** stock market is expected to open **firm** as trends on **SGX** Nifty indicate a **positive** start for the index with a 95-points gain.
- Foreign Institutional Investors (**FIIs**) net bought shares worth **Rs 937.31 crore**, while Domestic Institutional Investors (**DIIs**) net sold shares worth **Rs 431.72 crore** in the Indian equity market.
- **US** Inflation **rises** 5.4% from year ago, matching 13-year high.
- **Oil** rises on expectation high **natural gas** to drive switch for heating

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