RR STOCK

Daily Morning Bell

October 13, 2021

World Market Futures (8:30 AM)

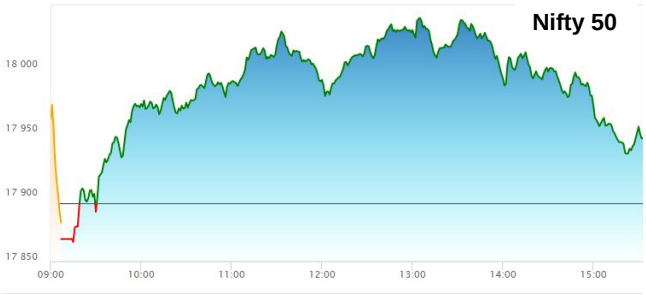
INDEX	12-Oct-21	13-Oct-21	% Change
SGX NIFTY	18,008.45	18,049.20	0.23%
Dow	34,496.06	34,378.34	-0.34%
NASDAQ	14,713.73	14,662.11	-0.35%
S & P 500	4,361.19	4,350.64	-0.24%
FTSE 100	7,146.85	7,130.23	-0.23%
CAC	6,570.54	6,548.11	-0.34%
DAX	15,199.14	15,146.87	-0.34%
NIKKEI 225	28,230.61	28,168.99	-0.22%
Hang Seng	25,325.09	24,962.59	-1.43%

Domestic Market Indices

INDEX	11-Oct-21	12-Oct-21	% Change
SENSEX	60,135.78	60,284.31	0.25%
NIFTY	17,945.95	17,991.95	0.26%
BANK NIFTY	38,293.80	38,521.50	0.59%
NIFTY IT	35,179.95	34,869.75	-0.88%
NIFTY PHARMA	14,615.35	14,629.20	0.09%
INDIA VIX	16.09	15.85	-1.49%
Rupee/Dollar	75.36	75.51	-0.21%
Rupee/Euro	87.11	87.27	-0.19%
G-Sec	6.34	6.33	0.21%

Commodity Markets Futures (8.30 AM)

INDEX	12-Oct-21 (in $)	13-Oct-21 (in $)	% Change
GOLD	1,759.30	1,760.55	0.07%
CRUDE OIL (WTI)	80.64	80.27	-0.46%
CRUDE OIL (Brent)	83.42	83.03	-0.47%
SILVER	22.51	22.60	0.39%



DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
12-Oct-21	5,976.21	6,717.43	-741.22

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
12-Oct-21	7,484.00	7,762.32	-278.32

CNX NIFTY Technical

CMP	17,991.90
Support 1	17,870.97
Support 2	17,802.10
Resistance 1	18,014.77
Resistance 2	18,089.70
Nifty P/E	27.49

Market Highlights:

- The **Indian** stock market is expected to open **firm**, with the **SGX** Nifty indicating a **flat** to **positive** start with a 43-point gain.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 278.32 crore**, while Domestic Institutional Investors (**DIIs**) net sold shares worth **Rs 741.22 crore** in the Indian equity market.
- The **Indian economy**, which contracted by 7.3 percent as a result of the COVID-19 pandemic, is expected to **grow** by **9.5%** in 2021 and **8.5%** in **2022** : IMF.
- The Reserve Bank of India (**RBI**) granted a small finance bank **licence** to Centrum Financial Services Limited (**Centrum**) and Resilient Innovations Private Limited (**BharatPe**).
- **Oil** falls on fears inflation may dent fuel demand growth.

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