# RR STOCK

## Daily Morning Bell

October 12, 2021

### World Market Futures (8:30 AM)

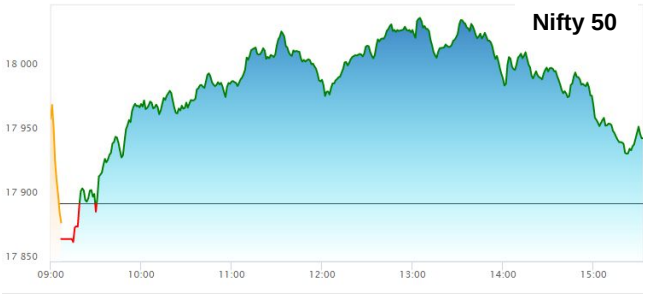
| INDEX | 11-Oct-21 | 12-Oct-21 | % Change |
|---|---|---|---|
| SGX NIFTY | 17,931.00 | 17,876.00 | -0.31% |
| Dow | 34,746.25 | 34,496.06 | -0.72% |
| NASDAQ | 14,820.75 | 14,713.73 | -0.72% |
| S & P 500 | 4,391.34 | 4,361.19 | -0.69% |
| FTSE 100 | 7,095.55 | 7,146.85 | 0.72% |
| CAC | 6,559.99 | 6,570.54 | 0.16% |
| DAX | 15,206.13 | 15,199.14 | -0.05% |
| NIKKEI 225 | 28,494.70 | 28,314.50 | -0.63% |
| Hang Seng | 25,325.09 | 25,082.06 | -0.96% |

### Domestic Market Indices

| INDEX | 08-Oct-21 | 11-Oct-21 | % Change |
|---|---|---|---|
| SENSEX | 60,059.06 | 60,135.78 | 0.13% |
| NIFTY | 17,895.20 | 17,945.95 | 0.28% |
| BANK NIFTY | 37,775.25 | 38,293.80 | 1.37% |
| NIFTY IT | 36,402.00 | 35,179.95 | -3.36% |
| NIFTY PHARMA | 14,514.80 | 14,615.35 | 0.69% |
| INDIA VIX | 15.65 | 16.09 | 2.81% |
| Rupee/Dollar | 74.99 | 75.36 | -0.49% |
| Rupee/Euro | 86.77 | 87.11 | -0.39% |
| G-Sec | 6.32 | 6.34 | -0.35% |

### Commodity Markets Futures (8.30 AM)

| INDEX | 11-Oct-21 (in $) | 12-Oct-21 (in $) | % Change |
|---|---|---|---|
| GOLD | 1,755.70 | 1,759.10 | 0.19% |
| CRUDE OIL (WTI) | 80.52 | 80.45 | -0.09% |
| CRUDE OIL (Brent) | 83.65 | 83.64 | -0.01% |
| SILVER | 22.67 | 22.63 | -0.16% |




### DII Activity (Amount in Crores)

| Date | Gross Purchase | Gross Sales | Net Purchase/Sales |
|---|---|---|---|
| 11-Oct-21 | 6,585.38 | 6,958.66 | -373.28 |

### FII Activity (Amount in Crores)

| Date | Gross Purchase | Gross Sales | Net Purchase/Sales |
|---|---|---|---|
| 11-Oct-21 | 13,318.24 | 14,621.46 | -1,303.22 |

### CNX NIFTY Technical

| | |
|---|---|
| CMP | 17,945.90 |
| Support 1 | 17,808.90 |
| Support 2 | 17,692.40 |
| Resistance 1 | 18,011.70 |
| Resistance 2 | 18,098.00 |
| Nifty P/E | 27.48 |

**Market Highlights:**

- The **Indian** stock market is expected to open on a **negative** note, as trends on the **SGX** Nifty indicate a 106-point **loss** for the index.
- Foreign Institutional Investors (**FIIs**) net sold shares worth Rs **1,303.22 crore**, while Domestic Institutional Investors (**DIIs**) net sold shares worth Rs **373.28 crore** in the Indian equity market.
- **RBI** issues revised operational guidelines on on-tap **SLTRO** scheme for **SFBs**.
- The National Stock Exchange (**NSE**) launched **weekly futures** contracts in the US Dollar-Indian Rupee (**USD-INR**) currency pair on Monday.
- **Oil** Down as **Global** Energy Crunch Begins to Bite.

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