RR STOCK

Daily Morning Bell

October 11, 2021

World Market Futures (8:30 AM)

INDEX	08-Oct-21	11-Oct-21	% Change
SGX NIFTY	17,900.10	17,904.50	0.02%
Dow	34,754.94	34,746.25	-0.03%
NASDAQ	14,897.13	14,820.75	-0.51%
S & P 500	2,021.69	2,019.05	-0.13%
FTSE 100	7,078.04	7,095.55	0.25%
CAC	6,600.19	6,559.99	-0.61%
DAX	15,250.86	15,206.13	-0.29%
NIKKEI 225	28,048.94	28,488.95	1.57%
Hang Seng	24,837.85	25,339.10	2.02%

Domestic Market Indices

INDEX	07-Oct-21	08-Oct-21	% Change
SENSEX	59,677.83	60,059.06	0.64%
NIFTY	17,646.00	17,895.20	1.41%
BANK NIFTY	37,521.55	37,775.25	0.68%
NIFTY IT	35,075.80	36,402.00	3.78%
NIFTY PHARMA	14,461.95	14,514.80	0.37%
INDIA VIX	17.33	15.65	-9.69%
Rupee/Dollar	74.98	74.99	-0.01%
Rupee/Euro	86.51	86.77	-0.30%
G-Sec	6.28	6.32	-0.64%

Commodity Markets Futures (8.30 AM)

INDEX	08-Oct-21 (in $)	11-Oct-21 (in $)	% Change
GOLD	1,757.40	1,759.20	0.10%
CRUDE OIL (WTI)	79.35	80.83	1.87%
CRUDE OIL (Brent)	82.39	83.31	1.12%
SILVER	22.66	22.52	-0.61%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
08-Oct-21	5,697.83	5,866.02	-168.19

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
08-Oct-21	6,583.35	6,647.36	-64.01

CNX NIFTY Technical

CMP	17,895.20
Support 1	17,773.13
Support 2	17,688.80
Resistance 1	17,874.63
Resistance 2	17,891.80
Nifty P/E	27.40

Market Highlights:

- The **Indian** stock market is expected to open at a **positive** note as trends on **SGX Nifty** indicate a **positive** opening for the index with a 34-points gain.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 64.01 crore**, while Domestic Institutional Investors (**DIIs**) net sold shares worth **Rs 168.19 crore** in the Indian equity market.
- The government has begun the process of **appointing** independent directors to **PSB**s and **FI**s.
- **Oil** gains as energy demand rises; **WTI** tops **$80**.
- **Forex** reserves have **decreased** by $1.169 billion to **$637.477 billion**.

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