RR STOCK

Daily Morning Bell

October 01, 2021

World Market Futures (8:30 AM)

INDEX	29-Sep-21	30-Sep-21	% Change
SGX NIFTY	17,611.40	17,465.20	-0.83%
Dow	34,390.72	33,843.92	-1.59%
NASDAQ	14,752.89	14,689.62	-0.43%
S & P 500	4,359.46	4,307.54	-1.19%
FTSE 100	7,108.16	7,086.42	-0.31%
CAC	6,560.80	6,520.01	-0.62%
DAX	15,365.27	15,260.69	-0.68%
NIKKEI 225	29,454.66	28,808.50	-2.19%
Hang Seng	24,662.50	24,574.64	-0.36%

Domestic Market Indices

INDEX	29-Sep-21	30-Sep-21	% Change
SENSEX	59,667.60	59,126.36	-0.91%
NIFTY	17,748.60	17,618.15	-0.73%
BANK NIFTY	37,945.00	37,425.10	-1.37%
NIFTY IT	35,239.95	35,028.00	-0.60%
NIFTY PHARMA	14,171.60	14,466.50	2.08%
INDIA VIX	18.54	18.40	-0.76%
Rupee/Dollar	74.04	74.23	-0.25%
Rupee/Euro	86.50	85.95	0.63%
G-Sec	6.23	6.22	0.06%

Commodity Markets Futures (8.30 AM)

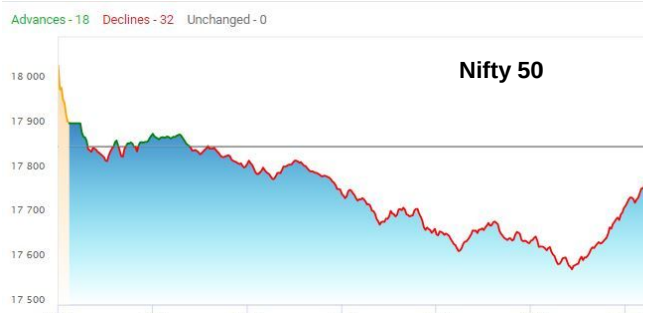
INDEX	29-Sep-21 (in $)	30-Sep-21 (in $)	% Change
GOLD	1,757.00	1,755.45	-0.09%
CRUDE OIL (WTI)	75.03	74.78	-0.33%
CRUDE OIL (Brent)	78.31	78.03	-0.36%
SILVER	22.05	22.12	0.34%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
30-Sep-21	6,795.08	6,697.90	97.18

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
30-Sep-21	10,773.65	12,999.25	-2,225.60



CNX NIFTY Technical

CMP	17618.20
Support 1	17,617.00
Support 2	17,554.40
Resistance 1	17,773.90
Resistance 2	17,868.20
Nifty P/E	26.98

Market Highlights:

- The **Indian** stock market is expected to open in the **red** as trends on **SGX Nifty** indicate a negative opening for the index in India with a 47-points loss.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 2,225.60 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth **Rs 97.18 crore** in the Indian equity market.
- **Foreign exchange reserves** rise $34.1 billion in June quarter: RBI data.
- **SEBI** extends deadline for investment advisers to conduct annual compliance audit.
- **Oil** futures were little changed on Thursday as reports China was prepared to buy more oil and other energy supplies to meet growing demand.

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