RR STOCK

Daily Morning Bell

November 01, 2021

World Market Futures (8:30 AM)

INDEX	29-Oct-21	01-Nov-21	% Change
SGX NIFTY	17,715.30	17,780.50	0.37%
Dow	35,730.48	35,819.56	0.25%
NASDAQ	15,778.16	15,850.47	0.46%
S & P 500	4,596.42	4,605.38	0.19%
FTSE 100	7,249.47	7,237.57	-0.16%
CAC	6,804.22	6,830.34	0.38%
DAX	15,696.33	15,688.77	-0.05%
NIKKEI 225	28,892.69	29,535.00	2.22%
Hang Seng	25,377.24	25,031.49	-1.36%

Domestic Market Indices

INDEX	28-Oct-21	29-Oct-21	% Change
SENSEX	59,984.70	59,306.93	-1.13%
NIFTY	17,857.25	17,671.65	-1.04%
BANK NIFTY	39,508.95	39,115.60	-1.00%
NIFTY IT	34,913.60	34,408.75	-1.45%
NIFTY PHARMA	13,780.60	13,879.35	0.72%
INDIA VIX	17.91	17.43	-2.68%
Rupee/Dollar	74.92	74.88	0.06%
Rupee/Euro	87.50	86.52	1.12%
G-Sec	6.37	6.39	-0.33%

Commodity Markets Futures (8.30 AM)

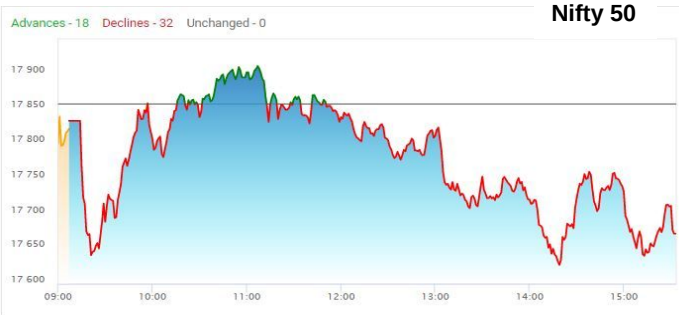
INDEX	29-Oct-21 (in $)	01-Nov-21 (in $)	% Change
GOLD	1,783.90	1,786.45	0.14%
CRUDE OIL (WTI)	83.57	83.16	-0.49%
CRUDE OIL (Brent)	83.72	83.43	-0.35%
SILVER	23.95	23.90	-0.21%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
29-Oct-21	9,716.10	5,373.59	4,342.51

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
29-Oct-21	7,303.32	12,445.95	-5,142.63



CNX NIFTY Technical

CMP	17,671.70
Support 1	17,674.93
Support 2	17,554.50
Resistance 1	17,977.63
Resistance 2	18,159.90
Nifty P/E	25.71

Market Highlights:

- The **Indian** stock market is expected to open at a **positive** note as trends on **SGX** Nifty indicate a **positive** opening for the index in India.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 5,142.63 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth **Rs 4,342.51 crore** in the Indian equity market.
- The centre's **fiscal deficit** hit a four-year low of **Rs 5.26 lakh crore**, or 35% of the budget estimates, at the end of the first half of FY22.
- **RBI** allows banks to open current accounts for borrowers availing credit from other banks.
- **Oil falls** after China releases reserves of gasoline, diesel.

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