RR STOCK

Daily Morning Bell

October 08, 2021

World Market Futures (8:30 AM)

INDEX	07-Oct-21	08-Oct-21	% Change
SGX NIFTY	17,610.95	17,839.20	1.30%
Dow	34,416.99	34,754.94	0.98%
NASDAQ	14,766.25	14,897.13	0.89%
S & P 500	4,363.55	4,399.76	0.83%
FTSE 100	6,995.87	7,078.04	1.17%
CAC	6,493.12	6,600.19	1.65%
DAX	14,973.33	15,250.86	1.85%
NIKKEI 225	27,680.21	28,238.50	2.02%
Hang Seng	24,701.73	24,744.01	0.17%

Domestic Market Indices

INDEX	06-Oct-21	07-Oct-21	% Change
SENSEX	59,744.88	59,189.73	-0.93%
NIFTY	17,822.30	17,646.00	-0.99%
BANK NIFTY	37,741.00	37,521.55	-0.58%
NIFTY IT	35,544.30	35,075.80	-1.32%
NIFTY PHARMA	14,738.25	14,461.95	-1.87%
INDIA VIX	16.40	17.33	5.67%
Rupee/Dollar	74.45	74.98	-0.71%
Rupee/Euro	86.37	86.51	-0.15%
G-Sec	6.26	6.28	-0.27%

Commodity Markets Futures (8.30 AM)

INDEX	07-Oct-21 (in $)	08-Oct-21 (in $)	% Change
GOLD	1,759.20	1,759.65	0.03%
CRUDE OIL (WTI)	78.30	79.39	1.39%
CRUDE OIL (Brent)	81.95	83.01	1.29%
SILVER	22.66	22.52	-0.61%

DII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
07-Oct-21	7,892.67	5,364.03	2,528.64

FII Activity (Amount in Crores)

Date	Gross Purchase	Gross Sales	Net Purchase/Sales
07-Oct-21	6,734.60	8,498.85	-1,764.25

CNX NIFTY Technical

CMP	17,790.30
Support 1	17,654.00
Support 2	17,552.20
Resistance 1	17,747.80
Resistance 2	17,739.80
Nifty P/E	27.24

Market Highlights:

- The **Indian** stock market is expected to open at a **positive** note as trends on **SGX** Nifty indicate a **positive** opening for the index with a 34-points gain.
- **RBI** Monetary Policy ; Central Bank to take a call on interest rate decision.
- Foreign Institutional Investors (**FIIs**) net sold shares worth **Rs 1,764.25 crore**, while Domestic Institutional Investors (**DIIs**) net bought shares worth **Rs 2,528.64 crore** in the Indian equity market.
- **Fitch** cuts India's FY22 GDP growth forecast to **8.7%.**

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