



Application Number

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APPLICATION FORM FOR 8 % SAVINGS (TAXABLE) BONDS, 2003

Broker's Name & Code	Sub Broker's Name & Code	Bank Branch Stamp	Branch Name & Code	Date of application received at the Branch	Date of application sent to the Registrar
004/IDBK/067					

Applicant(s) name(s) [in block letters]

[illegible][illegible]

First Name						Middle Name						Last Name					
3 rd Applicant : Mr/Mrs/Ms																	
First Name						Middle Name						Last Name					

[illegible]Guardian's Relationship with Minor ☐ Father ☐ Mother ☐ Legal Guardian

Date of Birth : 1st Applicant/...../..... Mother's maiden name
(Mandatory in case of minor)

[illegible]

Status : ☐ Resident Individual ☐ HUF ☐ On behalf of minor ☐ Power of Attorney holder
☐ Charitable Institution ☐ University

Investment details : ☐ Open a new Bond Ledger Account ☐ Credit to my Bond Ledger Account No.....

Mode of Holding : ☐ Single ☐ Joint ☐ Anyone or Survivor

Interest Option : ☐ Cumulative (Payable on maturity) ☐ Non-cumulative (Payable on half-yearly basis)

Mode of investment : [] Cash [] Cheque / DD Cheque / DD No.....dated/...../.....
Cheque / DD drawn on(bank/branch) Amount : Rs.....
Amount (in words)

Bank details of First Applicant : (Please provide the following details for Interest / Redemption payment)

Interest Payment Options : ☐ Issue Interest warrant ☐ Directly credit interest amount to my bank
account No.....with (bank/branch).....

Signature and PAN/GIR Number

	PAN / GIR Number	I.T. Circle / Ward / District Number	Signature / Thumb Impression @
1 st Applicant			
2 nd Applicant			
3 rd Applicant			

@Thumb impression to be attested by two witnesses on the back side.

1. Name of the First Applicant

2. Particulars of the Bank account : Bank Name..... Branch.....

(please attach a photocopy of the Cheque or a cancelled cheque issued to you by the bank for verification of the Code number)

Place : Date :

Nomination facility (optional)

I, residing at.....
....., the holder of Bond Ledger Account No.....
..... nominate the following person/s who shall on my death have the right to the bond / receive payment of
the amount for the time being due on the bond(s) specified below :

Particulars of Nominee/s							
Sr. No.	Date of issue	Amount (Rs.)	Date of repayment	Full name with expanded initials and address of nominee	Date of birth	Relationship to holder	Particulars of bank account

If nominee is minor, please fill in the line below :

As.....the sole nominee above is a minor on this date, I appoint Mr / Mrs /
Ms to receive the amount for the time being due on the above bond(s) in the
event of my death during the minority of the said nominee.....(name of the nominee who is
a minor).

Change of nomination : This nomination is in substitution of the nomination dated/...../..... made by me and registered
on your books at which shall stand cancelled on registration of this nomination.

Place Date/...../.....

@Thumb impression to be attested by two witnesses.

Signature/Thumb impression @ of the 1st Applicant

Witnesses

Name of 1st Witness..... Name of 2nd Witness.....

Address..... Address.....

Signature..... Signature.....

TEAR AWAY HERE**Acknowledgement of Application Form**

Application No.

IDBI Bankbranch Date/...../.....

Received from Mr /Mrs / Ms.....

Cash / Draft / Pay Order / Cheque No..... dated/...../.....

Cheque drawn on.....Bank branch for Rs.....(Rupees.....
.....only) for the purchase of 8 % Savings (Taxable) Bonds, 2003 for period of
6 years, interest [] payable on cumulative [] Non-cumulative basis of the nominal value of Rs.....(Rupees.....
.....only)

Date, Bank Stamp & Signature of the authorised
official of the Bank.

INFORMATION FOR INVESTORS IN 8 % SAVINGS (TAXABLE) BONDS, 2003

Government of India had introduced 8 % Savings (Taxable) Bonds, 2003 vide their notification No. F.4 (10) W&M/2003 dated 21.03.2003 for the benefit of the Resident Indians. The main features of the Scheme are as under:-

Item	8 % Savings (Taxable) Bonds, 2003	Remarks
1) Category of Investor	Individual HUF University Charitable Institution	Non resident Indians are not eligible to invest in these bonds
2) Limit of investment	Minimum Rs.1000/- and in multiples of Rs.1000/	No maximum limit
3) Date of Issue of bonds	Date of receipt of subscription in cash or date of realization of cheque/draft	
4) Forms of Bonds	Bond Ledger Account	
5) Option	Non-cumulative / Cumulative	Change of option is generally not permitted
6) Interest	In case of non-cumulative option, interest is payable on half yearly basis. In case of Cumulative option, interest is payable at the time of maturity	Half-yearly interest is payable on 1 st February / 1 st August
7) Post Maturity Interest	Post Maturity Interest is not available	
8) Bank account	To facilitate payment of interest at half-yearly intervals, under non-cumulative option, it is desirable for the investor to open a bank account in the same branch.	
9) Tax benefits	Income from the bonds is taxable. Wealth tax is exempted.	
10) Nomination Facility	Available to Sole Holders	Non-Resident Indians can also be nominated. However, remittance of the interest /maturity proceeds will be subject to the Exchange Control regulations prevailing at the time of remittance
11) Maturity period	After 6 years	
12) Premature redemption	NOT AVAILABLE	
13) Transferability	NOT TRANSFERABLE	
14) Loans from banks against the security of these Savings bonds	The bonds can be pledged as security for availing of loans from banks	
15) Application forms	Available at 1675 branches of SBI, Associate banks, 17 Nationalised banks, 4 Private Sector banks and Stock Holding Corporation of India Ltd.	

DUTIES OF INVESTOR APPLICANTS

- A) Please Fill up the application in all respects.
- B) Incomplete applications are liable to result in delay of issue of the bonds and at the cost of the applicant.
- C) In case the application is submitted by a Power of Attorney (POA) holder, please submit original POA for verification, along with an attested copy.
- D) In case the application is on behalf of a minor, please submit the original birth certificate from the School or Municipal Authorities for verification, together with an attested copy.
- E) Please note that nomination facility is available only to Sole Holder.
- F) In case nominee is a minor, please indicate the date of birth of the minor and a guardian can be appointed.
- G) Nomination facility is not available in case the investment is on behalf of minor.
- H) Please exercise the option (CUMULATIVE / NON-CUMULATIVE) for issue of bonds carefully. Change of option is generally not permitted.
- I) Please notify the change of address immediately.
- J) POST MATURITY INTEREST IS NOT PAYABLE AFTER DATE OF MATURITY.
HENCE PLEASE OBTAIN REDEMPTION PROCEEDS ON THE DUE DATE.
- K) Indicate your date of birth / age, in case you are a Senior Citizen (above 65 years of age).

RIGHTS OF THE INVESTOR

- a) The Bond will be issued within 7 days from the date of realization of the cheque.
- b) The Certificate of Holding will be issued within 5 days from the date of tender of application
- c) The interest on the bond accrues from the date of subscription in cash or date of realization of cheque. The half-yearly interest warrants will be dispatched one month in advance from the due date.
- d) The interest on the date of 1st February / 1st August will be credited to the bank account or remitted by an interest warrant at the last registered address.
- e) An advice of payment of interest will be issued to the investor one month in advance from the due date.
- f) A sole holder may nominate one or more nominees to the rights of the bonds. Non-resident Indians can also be nominated.
- g) The nomination will be registered at the Office of Issue and a Certificate of Registration will be issued to the holder.
- h) The nomination can be varied by registering a fresh nomination.
- i) The existing nomination can be cancelled by a request to the Office of Issue.
- j) The redemption is due on the expiry of six years from the date of investment.
- k) Early redemption facility is not available.
- l) The investor is entitled to receive repayment amount within five clear working days from the date of tender of acquittance.
- m) Facility for payment of half yearly interest / redemption proceeds can be availed through ECS or direct credit to the bank account. Applicants may indicate his choice, to avoid delay in receipt of interest / redemption proceeds.
- n) In case the bank does not comply with the above, you may lodge a complaint in writing in the form provided at the counter and address the same to the nearest office of Reserve Bank of India as under :

THE REGIONAL DIRECTOR,
RESERVE BANK OF INDIA,
GRIEVANCES REDRESSAL CELL,

YOU MAY ALSO ADDRESS YOUR COMPLAINT TO :

THE CHIEF GENERAL MANAGER
RESERVE BANK OF INDIA
CENTRAL OFFICE
DEPARTMENT OF GOVERNMENT AND BANK ACCOUNTS
BYCULLA (OPP. BOMBAY CENTRAL RLY STATION)
MUMBAI 400 008
MAHARASHTRA