

In absence of any major domestic triggers, markets this week are likely to be affected by global events. The major factors are as mentioned below –

- a. US-Iran nuclear deal: a positive outcome will increase oil supply and further reduce oil prices. March end is the deadline for negotiations.
- b. Yemen war: An escalation of war would raise oil prices and may cause global political unrest
- c. Greece bailout: IMF has yet to clear a package and a meeting is expected on Monday, a clearance of bailout programme will be strongly favourable to markets
- d. Eurozone inflation data (Tuesday): Any deflationary data will indicate that ECB's monetary stimulus is not strong enough

**Recommendations:**

Existing investors may switch their long term equity holdings to debt and should average their recent investments near support levels in case of a correction. Sectors focusing on exports (like IT) will do well in a Fed rate hike scenario.

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