

**Ideal Mutual Fund Asset Allocation & Portfolio: 2015**
**29<sup>th</sup> Dec, 2014**

We are equally bullish on Equity & Debt Markets in 2015. We recommend the following Portfolio & Mix:-

MUTUAL FUND CATAGORY	ALLOCATION OF PORTFOLIO	RECOMMENDED SCHEMES	REMARKS
Large Cap Equity	30%	Axis Equity Fund ICICI Focused Blue-chip Equity Fund	Stock markets are expected to give good returns although may not repeat 2014 returns of 36%.
Mid Cap Equity	20%	Franklin India Prima Plus Fund UTI Mid-cap fund	
Long Term Debt	30%	SBI MAGNUM GILT FUND - LONG TERM ICICI Prudential Gilt Fund Investment Plan PF Option	We expect long term interest rates to come down and recommend a good exposure to Debt funds in 2015.
Short Term Debt	10%	DSP Blackrock Income Opportunities Fund Templeton India Short Term Income Plan - Retail Plan	
Liquid	10%	Reliance Liquidity fund Tata liquid fund	

**RECOMMENDATIONS:** We recommend a totally balanced approach in 2015 with Equities & Debt both expected to give 15 to 20% returns in the whole of 2015.

[Like Us on Facebook to see all our Research Reports:](#)

Disclaimer:

NSE - INB 231219636, INF 231219636 BSE - INB 011219632, NCDEX Membership No: 00635 | MCX Membership No: 28850 | SEBI Registration No: MCX-SX: INE261219636 SEBI Registration No: NSE Currency: INE231219636