

We are recommending companies which we feel has high potential to outperform the markets this year –

#	STOCK	CMP	REMARKS
1	Havells India Ltd	272	Leading brand in consumer durables, electric equipment, debt free, over 26% consistent profit growth since last 5 years
2	Pidilite Industries	586	Houshold name in adhesives – Fevicol, M-Seal etc., virtually debt free, last 3 years ROE above 26%, healthy dividends
3	Gruh Finance Ltd	309	Subsidiary of HDFC, leader in a niche home loan segment, lowest NPA, consistent profit growth of over 28% since last 5 years, maintaining healthy dividends
4	Alkyle Amine Ltd	376	Leading supplier to all top FMCG companies, consistent profit growth of 30% since last 5 years, healthy dividend payout
5	Agro Tech Foods Ltd	700	Leading consumer product company owning household brands like Sundrop, Act II (popcorn), Snack Break. A virtually debt free company with consistent profit growth of over 25% since last 5 years
6	Titan Company Ltd	407	Leader in jewellery (Tanishq) and watches, strong distribution network, excellent profit growth of ~36% for last 10 years, ROE near 40%, and maintaining a healthy dividend payout
7	Amara Raja Batteries Ltd	821	Leading conglomerate offering batteries (AMARON), power solutions, electronics, fruit juices. A virtually debt free company, excellent profit growth of over 54% and ROE near 27% for the last 10 years
8	Adani Power Ltd	45.9	With reforms in coal sector and government's top focus on power sector, Adani Power which is the largest private sector poer producer, will be a major beneficiary
9	Corporation Bank Ltd	389	With strong capital adequacy, wide branch network, and growing retail business, the bank stands a good chance to benefit from economic growth
10	Suven Lifesciences Ltd	215	A world class pharma manufacturer, exceptional profit growth of consistent 75% and ROE 31% since last 5 years

Note: For detailed reports on above companies contact research@rrfcl.com

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