



April 15th, 2009



NTPC LTD.

Industry-Power Generation/Distribution

NTPC announced its FY09 results. The Net Profit grew by 5.56 per cent to Rs. 7,827.40 crore for the fiscal ended March 2009, after setting aside Rs.1,400 crore to be paid to employees for wage revision in 2008-09.

- NTPC's profit after tax for 2008-09 is Rs. 7,827.4 crore against Rs. 7,414.80 crore in the previous.
- NTPC contributed 29 per cent of the total electricity generated at 206.94 billion units during 2008-09.
- The approved outlay towards capital expenditure for this fiscal is Rs. 24,525.80 crore for NTPC along with group subsidiaries, an increase of about 62 per cent from 2008-09.
- Its net sales were up 13.9%, to Rs 42,182 crore for the year ended FY09 as against Rs 37,050 crore in FY08.
- It has generated 206.94 billion units of power in FY09, which was up 3% on year-on-year basis
- The company has made Rs 290 crore forex provisions.
- Its FY09 EPS at Rs 9.01 per share.

Stock Stats.

Market Cap.---158518 cr.

Dividend Yield---1.82%

EPS----9.01

P/E----21.34

Book Value---65.51

Updates: National Thermal Power Corporation Ltd (NTPC) has informed BSE that a Joint Venture Agreement has been signed on April 08, 2009 at new Delhi amongst NTPC Ltd, NHPC Ltd, PowerGrid Corporation of India Ltd and Damodar Valley Corporation for incorporation of a Joint Venture Company for setting up an Online High Power Indigenous Test Laboratory for short circuit testing facility in the country to ensure testing of the electrical equipments as per international standard.



Infosys[®] INFOSYS TECHNOLOGY

Industry-Computer Software

Infosys Technology has announced its fourth quarter numbers Today. Its net profit for the quarter ended March 2009 went down by 1.7% at Rs 1,613 crore as against Rs 1,641 crore on quarter-on- quarter basis.

- The company reported decline of 2.61% in revenues at Rs 5,635 crore as against Rs 5,786 crore, QoQ.
- Infosys is likely to report Q1 revenues at Rs 5,379-5480 crore and EPS is seen at Rs 23.55 a share. The company guided for 16% drop in Q1 EPS on QoQ basis
- The company is expecting FY10 revenues to decline by 3.1-6.7% in dollar terms while increase in revenues by 1.7-5.7% in rupee terms.
- It is seeing EPS for full year FY10 at Rs 96.65-101.18 a share versus Rs 104.43 in FY09
- Infosys has recommended a final dividend of Rs 13.5 per share.

Updates: Infosys Technologies Ltd has informed BSE regarding a IFRS Press Release dated April 15, 2009 titled "Fiscal 2010 revenues expected to decline by 6.7% to 3.1% Fiscal 2009 revenue growth of 11.7% reported.



BHARAT HEAVY ELECTRICALS LIMITED(BHEL)

Industry-Heavy Engineering(Heavy)

Bharat heavy electricals limited has announced its FY09 and and Q4 results.The Company's Net Profit was up at Rs 3,039 crore versus Rs 2,859.34 crore

- Its total turnover was up at Rs 27,505 crore versus Rs 21,401 crore.
- Its FY09 EPS at Rs 62.10.
- Its FY09 order flow was up 19% at Rs 59,687 crore.
- Its total export turnover was up 31% at Rs 8,406 crore.
- The company's Q4 net profit was up at Rs 1,249 crore versus Rs 1,110.87 crore.

Updates: Bharat Heavy Electricals, Bhopal, has achieved a growth of 21% in turnover to Rs. 3,306 crore in 2008-09 as against the budgeted target of Rs. 3,303 crore. The profit before tax of the unit stood at Rs. 491 crore as. The year 2008-09 proved hard as some of the customers could not take the finished jobs delivery and the excise duty is reduced by 50%

Stock Stats.

Market Cap.---80690 cr.
Dividend Yield---2.36%
EPS----94.86
P/E----14.85
Book Value---235.58

Stock Stats.

Market Cap.---.74664 cr.
Dividend Yield---1%
EPS----59.27
P/E----25.73
Book Value---220.10



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