

PRE ISSUE REPORT
THIKSOFT GLOBAL SERVICES LTD

OPENS ON : 22/09/2009

CLOSES ON : 24/09/2009

Issue Details:

Issue Size	36,46,000 Equity shares
Face Value	Rs.10/ - per share.
Floor Price	Rs 120/ - per share
Cap Price	Rs.130/- per share
Minimum Application	50 Equity Shares x multiple of 50 Equity Shares each
Exchanges	BSE & NSE
Registrar	Karvy Computershare Pvt Ltd
Book Running Lead Manager :	Karvy Investor Services Limited.
Co-Book Running Lead Manager :	Chartered Capital and Investment Limited
Syndicate Member:	Karvy Stock Broking Limited

ISSUE STRUCTURE

Sr.No.	Main Category	No of equity shares reserved for the main category	Minimum Application Value	Maximum Application Value	Cut-off Price allowed (Yes / No)
1.	QIB	18,23,000	Such number of Equity Shares that the Bid Amount exceeds Rs. 100,000 and in multiples of 50 Equity Shares.	Such number of Equity Shares not exceeding the Issue, subject to applicable limits	No
2.	NIB	5,46,900	Such number of Equity Shares that the Bid Amount exceeds Rs. 100,000 and in multiples of 50 Equity Shares.	Such number of Equity Shares not exceeding the Issue, subject to applicable limits	No
3.	Retail	12,76,100	50 Equity Shares and in multiples of 50 Equity shares.	Such number of Equity Shares whereby the Bid Amount does not exceed Rs. 100,000.	Yes
Total Issue size	1+2+3	36,46,000 Equity Shares			

Categories are as follows:FI, IC, VC, MF, FII, FVCI, SIDC, PF, PEF, MLA, BDFI, NIF, BC, IND, HUF, NRI and OTH