



Term Sheet– PFC Infrastructure Bonds –U/S 80 CCF

Offering	Public issue of 'long term infrastructure bonds' in the nature of secured, redeemable, non convertible debentures, of face value of Rs.5000 each having benefits under section 80CCF of the Income Tax Act.
Issue Size	200 Crores with an option to retain an oversubscription upto shelf limit of Rs.6900 Crores.
Face Value & Minimum Application	Rs.5000
Rating	"AAA/Stable" from CRISIL and "AAA with stable outlook" from ICRA
Modes of Payment for applicants	1. At par cheques 2. Demand drafts
Trustee	PNB Investment Services Limited
Lock-In Period	Five years from the Deemed Date of Allotment
Listing	Proposed to be listed on BSE
Depositories	National Securities Depository Ltd. and Central Depository Services (India) Ltd.
Registrars	Karvy Computershare Private Limited
Issuance & Trading	In dematerialised & Physical form
Issue Schedule	Issue Open Date : September 29 th , 2011 Issue Close Date : November 4 th , 2011
Interest on Application & refund	At 5.5% p.a. & 4% p.a. respectively

ISSUE STRUCTURE

Series	I	II	III	IV
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative
Coupon (% p.a.)	8.5 %	8.5%	8.75 %	8.75 %
Tenor (Yrs)	10	10	15	15
Issue Price (Rs./Bond)	At par	At par	At par	At par
Buy Back Option	5 Years	5 Years	7 Years	7 Years
Maturity Amount (in Rs.)	5,000 per Bond and accrued interest calculated from the last interest payment date to the maturity date	11,305 per Bond and interest on Application Interest compounded –ded annually at 8.50%	5,000 per Bond and accrued interest calculated from the last interest payment date to the maturity date	17,596 per Bond and interest on Application Interest compounded annually at 8.75%
Buy Back Amount (in Rs.)	5,000 per Bond + accrued interest	7,519	5,000 per Bond + accrued interest	8,995