



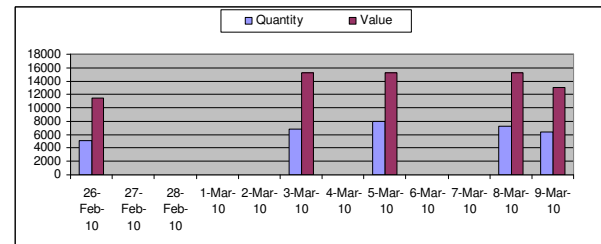
Review-

- Weakness in metal, PSU and oil & gas stocks pulled the key benchmark indices to the day's low in late trade. However, buying demand in IT stocks helped limit losses.
- The total turnover on BSE amounted to Rs 7532 crore, as compared with Rs 5112 crore on Monday, 8 March 2010. The turnover was boosted by a huge block deal in Tata Motors in opening trade.
- Auto stocks saw mixed trend. India's largest truck maker by sales Tata Motors slumped 2.86% to Rs 774. Germany's Daimler AG said Tuesday it sold all of its 5.34% of the ordinary shares of Tata Motors to various groups of investors in bulk deals. Daimler will receive a cash inflow of approximately 300 million euros (\$408 million) from the sale.
- Asian stocks fell, led by materials companies on concern Chinese demand for metals may stagnate; Japanese benchmark index Nikkei 225 fell 0.17%, to end at 10,567.65, Hong Kong's Hang Seng increased to end at 21,207.55, China's Shanghai Composite climbed 0.52% to end at 3,069.14.
- European stocks fluctuated near a seven-week high as gains by food companies offset declines by basic-resource producers. Asian shares and US index futures were little changed, UK's benchmark index FTSE 100 decreased 0.04%, to trade at 5,604.62. French benchmark index CAC 40 rose 0.23% to trade at 3,912.47.
- Trading in US index futures indicated that the Dow could fall 21 points at the opening bell on Tuesday, 9 March 2010.
- The Reserve Bank of India's (RBI) reference rate for rupee depreciated 0.24% against US dollar at 45.54 on March 9 as compared to 45.43 on previous working day (March 8). Meanwhile, the rupee appreciated 0.18% against Euro at 62.01 on March 9, as compared to 62.12 on March 8.
- ABB, a leading power and automation technology group has won orders worth USD 22 million from Haryana Vidyut Prasaran Nigam (HVPNL), a state owned power utility in northern India to provide four turnkey substations for the regional grid

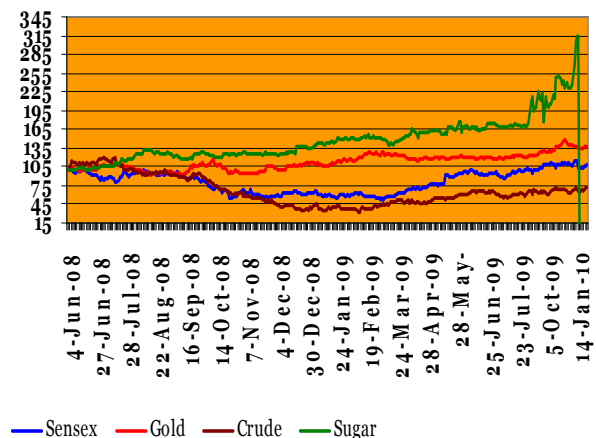
Indices

	Close	%Change
Nifty	5106	0.34
Sensex	17089	0.29

Trade Statistics



BSE Vs Key Commodities



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Time	Scrip	call	Rec. price	Tgt	Stlp	Remark
9.07	Tanla	Buy	50.60	52	49	Made high of 51.50 closed at 49.55
9.09	Orchid Chem	Buy	172	175/177	169.90	1st tgt done
9.36	Infosys	Buy	2681	2696/2706	2666	1st tgt done
11.43	Welgij	Buy	270	273/275	267	Sl trigger
3.18	March 5100 put	BT ST	80	95/100	72	Hold

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